

To:

- **BUCHAREST STOCK EXCHANGE**
Fax: 021/256.92.76
- **FINANCIAL SURVEY AUTHORITY**
Fax: 021/659.60.51

NOTICE

OIL TERMINAL SA informs shareholders and investors that the company's annual Report for the financial year 2023 issued according to the provisions of Law no. 24/2017 regarding financial instruments issuers and market operations and of FSA Regulation no. 5/2018 regarding financial instruments issuers and market operations, related to the annual financial Statements issued according to the International Standards for Financial Report-IFRS on December, 31, 2023 is available:

- In electronic format - on the company's website by accessing the link: <https://relatia.oil-terminal.com/raportari-anuale/> ;
- In electronic format - on the website of the Bucharest Stock Exchange, by accessing the link below;
- In printed form - available for public, in writing, on request, at company's headquarter, no. 2 Caraiman street, Shareholding Communication Office.

The annual report for 2023 is published according to art. 65 of Law no. 24/2017 regarding financial instruments issuers and market operations and it is sent to the Bucharest Stock Exchange and to the Financial Survey Authority on 26.04.2024 according to the calendar for financial communication.

OIL TERMINAL SA' annual report for 2023 was issued according to Annex no. 15 of FSA Regulation no. 5/2018 and includes:

- Situation of financial position
- Situation of overall result
- Situation of cash flows
- Situation of change in equity
- Notes on financial situations
- Financial auditor's report
- Report of company's managers for the financial year of 2023
- Statement of responsible persons according to art. 65 of Law no. 24/2017 and art. 223 of FSA Regulation no. 5/2018
- Board of Directors' Statement according to art. 30 of Law no. 82/1991
- Statement of compliance with Corporate Governance Code
- Report on managing internal control system

OIL TERMINAL SA informs shareholders and investors regarding the financial results of 2023.

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Indicators	Achieved 2023
Turnover	349,787
EBITDA	48,787
Total revenues	355,985
Total expenses	339,425
Gross profit	16,560
Net profit	14,293

Compared to the values approved by the revenue and expenditure budget of 2023, the financial results achieved at 31.12.2023 include significant overruns: Turnover higher by 11,3%, EBITDA higher by 17,8% and gross profit increased by 44%.

General Director
Viorel Sorin CIUTUREANU

Development Director
Marieta STAȘI

Head of the Shareholding Communication Office
Georgiana DRAGOMIR