

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and Financial Supervisory Authority's Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: **April 25th, 2024**

No.: **111 / 25.04.2024**

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930 / +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **RON 6,231,166,705.80**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange**

Significant event to be reported:

Reporting of transactions pursuant to art. 108 of Law no. 24/2017

In the period March 07th, 2024 – April 24th, 2024, OMV Petrom SA concluded / executed transactions with a related party that exceed, cumulatively, 5% of the company's net assets, as per December 31st, 2023 OMV Petrom SA's individual financial statements, as follows:

- transactions of OMV Petrom SA with OMV Petrom Marketing SRL in total value of RON 1,955,057,847

The Executive Board assessed the transactions as being justified and correct from an economical perspective.

Enclosed to this Report we have included details, as follows:

- Annex 1 - Reporting of concluded / executed transactions in the reference period
- Annex 2 - Reporting of concluded / executed contracts in the reference period
- Annex 3 - Reporting of mutual debts (balances) as of April 24th, 2024

Alina Popa

Chief Financial Officer

Member of the Executive Board

Eduard Petrescu

Department Manager

Governance & Process Management

Annex 1 - Reporting of concluded / executed transactions in the reference period

Year	Month	Company		Related party		Nature of transaction	Object of transaction	Amount (RON)	Contract Number
		Name	Nature of relationship	Name	Nature of relationship				
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Cash pooling interest	8,193,545	DJ7635
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	1,179,356	J4803
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	3,270,030	J4804
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	2,149,715	J4946
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	539,075	J5170
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Vignets	254,888	no contract
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	1,725	IC6105
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent	4,213	1665
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	3,699,610	1OPM
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing services/goods	185,934	IC1063
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	982,982,332	IC4118
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural Gas	247,162	IC5028
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	960,985	J4947
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	275,877	J641
2024	3	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	697,681	IC4373
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services and fuels	-380	J4804
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-2,149,715	J4946
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Services	-539,075	J5170
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	2,411	IC6105
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	224	IC6107
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Acquisitions	Electricity prosumer	63	IC6111
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Electricity	-967,657	1OPM
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Reinvoicing services/goods	24,969	IC1063
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	953,170,117	IC4118
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Natural Gas	-277,267	IC5028
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Services	-3	J4947
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Rent and other services	276,088	J641
2024	4	OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	Sales	Petroleum Products	875,945	IC4373
TOTAL		OMV Petrom SA		OMV Petrom Marketing SRL				1,955,057,847	

Note:

1. amounts do not include VAT and excise collected in the name of third parties
2. in case of loans / cash pooling contract is presented the interest receivable / interest payable

Annex 2 - Reporting of concluded / executed contracts in the reference period

Crt. No.	Year	Month	Company		Related party		Date of initial contract	Addendum date	Initial contract number	Addendum number
			Name	Nature of relationship	Name	Nature of relationship				
1	2013	9	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	12.09.2013		1665	
2	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL OMV International Services GmbH	Subsidiary Affiliated party	30.09.2010	20.11.2021	J4804	IC4053A002
3	2021	11	OMV Petrom S.A.	Issuer	OMV Petrom Global Solutions SRL OMV Petrom Marketing SRL OMV PETROM E&P BULGARIA S.R.L. PETROMED SOLUTIONS SRL OMV PETROM AVIATION SRL	Affiliated Party Subsidiary Subsidiary Subsidiary Subsidiary	01.07.2014	23.11.2021	IC1063	IC1063A009
4	2021	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2010	01.12.2021	J4803	IC4357A002
5	2022	5	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.01.2011	27.05.2022	J641	IC1006A009
6	2022	8	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	02.12.2009	02.08.2022	DJ7635	IC1025A011
7	2023	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	29.03.2023	J4947	IC4037A009
8	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.07.2023	J5170	IC4056A012
9	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	07.07.2023	J4946	IC4038A025
10	2023	7	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	27.07.2023	IC5028	IC5028A005
11	2023	11	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	13.09.2022	21.11.2023	IC4373	IC4373A001
12	2023	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	20.01.2015	04.12.2023	IC4118	IC4118A014
13	2023	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	01.10.2010	14.12.2023	1OPM	IC6006A041
14	2023	12	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	21.12.2023		IC6105	
15	2024	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	29.02.2024	IC5028	IC5028A006
16	2024	2	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	29.02.2024		IC6107	
17	2024	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	13.03.2024		IC6111	
18	2024	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	13.03.2024		IC6112	
19	2024	3	OMV Petrom S.A.	Issuer	OMV Petrom Marketing SRL	Subsidiary	28.09.2020	28.03.2024	IC5028	IC5028A007

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Crt.. No.	Contract/ Addendum nature		Total value		Guarantees			Payment		Penalties				
	Nature	Object	Ccy	Amount in chosen currency	Desc	Ccy	Value	Term	Method	Ccy	Fixed amounts	Percent (%) per day	Other types of penalties	Maturity for penalties payment
1	Sales	Rent	RON	850 EURO / month				in advance, for the annual amount	bank transfer					
2	Acquisitions	Services and fuels	RON	without mentioned value				30 days from invoice date	bank transfer					
3	Sales	Reinvoicing services/goods	RON	without mentioned value				20 calendar days from invoice date	bank transfer					
4	Acquisitions	Services and fuels	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON		0.1%		
5	Sales	Rent and other services	RON	without mentioned value				10 working days from invoice receipt	bank transfer	RON		0.06%		
6	Loans	Cash pooling	RON/ EUR/ USD/ GBP	up to 2,400,000,000 RON				at the end of each working day	bank transfer					
7	Sales	Services	RON	without mentioned value				30 days after the invoice and justifying documents are sent to the beneficiary	bank transfer					
8	Acquisitions	Services	RON	without mentioned value				20 working days from invoice date	bank transfer	RON		0.06%		10 working days from date of penalty invoice
9	Acquisitions	Services	RON	without mentioned value				30 days after the invoice and justifying documents are received by the beneficiary	bank transfer					
10	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
11	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
12	Sales	Petroleum products	RON	without mentioned value				15 days from invoice date	bank transfer					
13	Sales	Electricity	RON	without mentioned value				10 days from invoice date	bank transfer	RON		0.06% after 30 days from due date		
14	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
15	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
16	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
17	Acquisitions	Electricity Prosumer	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		
18	Acquisitions	Billing on behalf Agreement related to Electricity Prosumer Contracts	RON	without mentioned value				24 months from invoice date	bank transfer	RON		0.06% after 30 days from due date		

19	Sales	Natural gas	RON	without mentioned value				30 calendar days from invoice date	bank transfer	RON			3 months ROBOR + 4% p.a.	
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Note: in case of contracts with transactions during the reference period, it is presented the latest contract's addendum, in force at the end of the reference period
Abbreviation used: Ccy = Currency / Desc = Description

Annex 3 - Reporting of mutual debts (balances) as of April 24th, 2024

Company		Related party		Balances as of 24.04.2024 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liabilities
OMV Petrom SA	Issuer	OMV Petrom Marketing SRL	Subsidiary	957,892,392	1,798,848,571