SOCIETATEA NAȚIONALĂ DE TRANSPORT
GAZE NATURALE "TRANSGAZ" SA MEDIAȘ
Capital social: 117 738 440,00 LEI
ORC: J32/301/2000; C.I.F.: RO13068733
P-ța C. I. Motaș nr. 1, cod: 551130, Mediaș, Jud. Sibiu
Tel.: 0040 269 803333, 803334; Fax: 0040 269 839029
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TRANSGAZ
MAGISTRALA ENERGIEI

CURRENT REPORT
according to the provisions of Art. 224 of Law 297/2004

Date of report: ***13 August 2015***

Name of issuing entity: SNTGN TRANSGAZ SA MEDIAS

Headquarters: Mediaş, 1 Constantin I. Motaş Square, Sibiu County

Telephone/fax number: 0269803333/0269839029

Tax identification code: RO 13068733

Trade Register number: J32/301/2000

Subscribed and paid-up capital: RON 117,738,440

Regulated market on which issued securities are traded: Bucharest Stock Exchange

Reported events: **Interim financial statements for semester I 2015, unaudited**

According to the provisions of capital market legislation, SNTGN Transgaz SA Medias informs those concerned of the following:

By Resolution No. 24 taken in the meeting held on 11 August 2015, the Board of Administration approved the Semestrial financial statements of SNTGN Transgaz SA for semester I 2015, prepared in accordance with the International Financing Reporting Standards adopted by the European Union and compliant with Order No. 1286/2012 of the Minister of the Public Finance and considered:

- The Report issued by the Board of Administration of SNTGN Transgaz SA for the activity performed in semester I 2015 for its submission to the General Meeting of the Shareholders;

According to the capital market legislation, the Interim financial statements of SNTGN Transgaz SA for semester I 2015 contain:

- The Declaration of the SNTGN Transgaz SA persons responsible;
- The Statement of Financial Position at 30.06.2015;
- The Statement of Comprehensive Income at 30.06.2015;
- The Statement of Changes in Equity at 30.06.2015;
- The Cash Flow Statement at 30.06.2015;
- Notes to individual financial statements for the period ended 30.06.2015.

The Interim financial statements for semester I 2015 are not audited.

According to Annex 31 of Regulation 1/2006 of the Romanian National Securities Commission on issuers and operations with securities, as amended, the Report issued by the Board of Administration of SNTGN Transgaz SA for the activity performed in semester I 2015 comprises the following economic and financial indicators:

thousand RON

No.	Indicator	30.06.2015	30.06.2014
0	*1*	*2*	*3*
1	**Total income, of which:**	**865,604**	**870,202**
	- Operating income	848,132	861,012
	- Financial income	17,473	9,190
2	**Total cost, of which:**	**478,008**	**511,444**
	- Operating costs	474,534	508,300
	- Financial costs	3,474	3,144
3	**Gross profit**	**387,596**	**358,757**
4	**Income tax**	68,514	66,663
5	**Net profit**	**321,557**	**294,367**

As compared to semester I 2014, in semester I 2015 the total income is slightly equal, being lower by 1%, and the total costs decreased by 7%. The gross profit achieved on 30 June 2015 increased by 8% as compared to semester I 2014, and the net profit was higher by 9 %.

The Interim financial statements for semester I 2015 and the Report issued by the Board of Administration of SNTGN Transgaz SA for the activity performed in semester I 2015 are available as of 13 August 2015, 8:00 a.m.:

- **In soft copy** – on the Company`s website, at www.transgaz.ro/Investors information/Financial reports/Periodic reports/Semestrial reports/2015;
- **In hard copy** – at the headquarters of the Company in Mediaş, 1 C.I. Medias Square, Sibiu County, the Investor Relations and Rating Agencies Department.

Director - General
Petru Ion Văduva

ROMANIA Societatea Naţională de Transport Gaze Naturale TRANSGAZ S.A. MEDIAŞ 2000