

Entity: **RETRASIB SA**

County: Sibiu Locality: Sibiu Street: Ștefan cel Mare No.156 Telephone 0269253269

Trade Register Number: J 32/16/1993 Sole registration code: 3906360

Ownership: 34-Joint stock companies

Main activity (NACE code and name): 2711 – Manufacture of engines, generators and power transformers

SITUATION OF ASSETS, DEBTS AND OWN EQUITY				
on 30.09.2016				
Code 10	- lei -			
Element description	Row no.	Balance on:		
		01.01.2016	30.09.2016	
A	B	1	2	
<b>A. IMMOBILIZED ASSETS</b>				
<b>I. INTANGIBLES</b>				
1. Development expenses (acc. 203-2803-2503)	01			
2. Concessions, patents, licenses, trade marks, rights and similar assets and other intangibles (acc. 205 + 208-2805 - 2808-2905-2906-2908)	02	318.236	360.171	
3. Commercial fund (acc. 2071)	03			
4. Intangibles in progress (acc. 233-2933)	04			
TOTAL (row 01 to 04)	05	318.236	360.171	
<b>II. TANGIBLES</b>				
1. Lands and buildings (acc. 211 + 212 - 2811 - 2812 - 2911 -2912)	06	23.241.678	23.197.244	
2. Technical installations and machineries (acc. 213+223 - 2813 - 2913)	07	10.779.163	7.677.254	
3. Other installations, machineries and furniture(acc.214+224-2814-2914)	08	104.922	130.399	
4. Real estate investments (acc. 215 - 2815 - 2915)	09			
5. Tangibles in progress (acc. 231 - 2931 )	10	80.007	295.334	
6. Real estate investments in progress (acc. 235 - 2935 )	11			
TOTAL (row 06 to 11)	12	34.205.770	31.300.231	
<b>III. BIOLOGIC ASSETS (acc. 241 -284-294)</b>	13			
<b>IV. FINANCIAL IMMOBILISATIONS</b>				
1. Shares held in subsidiaries (acc. 261 - 2961)	14			
2. Loans granted to entities within the group (acc. 2671 + 2672-2964)	15			
3. Shares held in associated entities and entities jointly controlled (acc. 262 + 263 - 2962)	16			
4. Loans granted to associated entities and entities jointly controlled (acc. 2673 + 2674 - 2965)	17			
5. Other immobilised titles (acc. 265 + 266-2963)	18			
6. Other loans (acc. 2675* + 2676* + 2677 + 2678* + 2679* - 2966* - 2968*)	19		83.564	
TOTAL (row 14 to 19)	20		83.564	
<b>IMMOBILISED ASSETS - TOTAL (row 05+12+13+20)</b>	21	34.524.006	31.743.966	
<b>B. CURRENT ASSETS</b>				
<b>I. STOCKS</b>				
1. Raw materials and consumables (acc. 301 + 302 + 303 +/- 308 + 321 + 322 + 323 + 328 + 351 + 358 - 381 +/- 388 - 391 - 392 - 3951 - 3958 - 398)	22	3.427.154	2.671.617	
2. Immobilised assets held and intended for sale Active (acc. 311)	23			
3. Production in progress (acc. 331 + 341 +/- 348* - 393 - 3941 - 3952)	24	21.733.719	21.591.630	
4. Finite products and freight (acc. 327 + 345 + 346 + 347 +/- 348* + 354 + 357 + 371 +/- 378 - 3945 - 3946 - 3953 - 3954 - 3957 - 397 - 4428)	25	210		
TOTAL (row 22 to 25)	26	25.161.083	24.263.247	
<b>II. RECEIVABLES</b> (Amounts to be collected after a period exceeding one year shall be presented separately for each item.)				
1. Trade receivables (acc. 2675* + 2676* + 2678* + 2679* - 2966* - 2968* + 411 + 413 + 418-491)	27	31.194.244	15.503.264	
2. Advanced payments (acc. 409)	28	2.194.437	10.004	
3. Amounts to collect from the entities within the group (acc. 451** -495*)	29			
4. Amounts to collect from associates entities and jointly controlled entities (acc. 453 - 495*)	30			
5. Receivables resulting from operations with derivative instruments (acc. 465)	31			
6. Other receivables (acc. 425 + 4282 + 431** + 437**+4382+441** + 4424+4428**+444**+445+446**+447**+4482+4582+461+473**-496+5187)	32	1.598.028	1.872.819	



7. Subscribed and unpaid capital (acc. 456 - 495*)	33		
TOTAL (row 27 to 33)	34	34.986.709	17.386.087
III. SHORT TERM INVESTMENTS (acc. 505 + 506 + 507 + 508 - 595 - 596 - 598 + 5113 + 5114)	35		
IV. PETTY CASH AND BANK ACCOUNTS (acc. 5112 + 512 + 531 + 532 + 541 + 542)	36	2.137.632	525.315
CURRENT ASSETS - TOTAL (row 28+ 36 + 37 + 38)	37	62.285.424	42.174.649
C. ADVANCED EXPENSES (acc. 471)	38	149.167	1.582.135
D. DEBTS: AMOUNTS TO BE PAID WITHIN MAXIMUM ONE YEAR			
1. Loans from bond emission, presented separately from the loans from convertible bond emissions (acc. 161 + 1681 - 169)	39		
2. Amounts due to credit institutions (acc. 1621 + 1622 + 1624+ 1625 + 1627 + 1682 + 5191 +5192 + 5198)	40	36.154.343	36.479.018
3. Advanced payments collected for orders (acc. 419)	41	5.582.982	6.732.384
4. Commercial debts - suppliers (acc. 401 + 404 + 408)	42	21.797.390	15.760.155
5. Commercial effects payable (acc. 403 + 405)	43		
6. Debts from financial leasing operations (acc. 406)	44		
7. Amount due to entities within the group (acc.1661+1685+2691+451***)	45	11.311.250	12.344.089
8. Amounts due to associated entities and jointly controlled entities (acc. 1663+1686+2692+ 453***)	46		
9. Debts from operations with derivative instruments (acc. 465)	47		
10. Other debts, including tax debts and debts for social securities (acc. 1623 + 1626+ 167 + 1687 + 2693 + 421 +422 + 423 + 424 + 426 + 427 + 4281 + 431*** +437*** + 4381 + 441**» + 4423 +4428*** + 444*** + 446*** + 447*** + 4481 + 455 + 456*** + 457 + 4581 + 462 + 473*** + 509 + 5186 + 5193 + 5194 + 5195 + 5196 + 5197)	48	931.720	810.012
TOTAL (row 39 to 48)	49	75.777.685	72.125.658
E. NET CURRENT ASSETS / NET CURRENT DEBTS (row 37+38-49-68)	50	-13.343.094	-28.368.874
F. TOTAL ASSETS MINUS CURRENT DEBTS (row 21+50)	51	21.180.912	3.375.092
G. DEBTS: AMOUNTS TO BE PAID WITHIN MORE THAN ONE YEAR			
1. Loans from bond emission, presented separately from the loans from convertible bond emissions (acc. 161 + 1681 -169)	52		
2. Amounts due to credit institutions (acc. 1621 + 1622+ 1624 + 1625 + 1627 + 1682 + 5191 +5192 + 5198)	53	2.123.999	530.913
3. Advanced payments collected for orders (acc. 419)	54		
4. Commercial debts - suppliers (acc. 401 + 404 + 408)	55		
5. Commercial effects payable (acc. 403 + 405)	56		
6. Debts from financial leasing operations (acc. 406)	57		
7. Amount due to entities within the group (acc. 1661 + 1685 + 2691 + 451***)	58		
8. Amounts due to associated entities and jointly controlled entities (acc. 1663+1686+2692+ 453***)	59		
9. Debts from operations with derivative instruments (acc. 465)	60		
10. Other debts, including tax debts and debts for social securities (acc. 1623 + 1626+ 167+ 1687 + 2693 + 421 +422 + 423 + 424 + 426 + 427 + 4281 + 431 *** + 437*** + 4381 + 441 *** + 4423 + 4428*** + 444*** + 446*** + 447*** + 4481 + 455 + 456***+ 4581 + 462 + 473*** + 509 + 5186+5193 + 5194 + 5195 + 5196 + 5197)	61	15.230	13.924
TOTAL (row 52 to 61)	62	2.139.229	544.837
H. PROVISIONS			
1. Provisions for employee benefits (acc. 1517)	63		
2. Other provisions (acc. 1511 + 1512 + 1513 + 1514+1518)	64	2.035.572	7.318.711
TOTAL (row 63 to 64)	65	2.035.572	7.318.711
I. ADVANCED REVENUES			
1. Subsidies for investments (acc. 475)	66		
2. Revenues recorded in advance (acc. 472) - total (row 68+69) , of which:	67		
Amounts to resume within maximum one year (acc. 472*)	68		
Amounts to resume within more than one year (acc. 472*)	69		
3. Advanced revenues afferent to assets from client transfers (acc. 478)	70		
TOTAL (row 66+67+70)	71		
J. CAPITAL AND RESERVES			



I. CAPITAL			
1. Subscribed and paid up capital (acc. 1012)	72	10.001.205	10.001.205
2. Subscribed and unpaid capital (acc. 1011)	73		
3. Subscribed capital representing financial debts <sup>2</sup> (acc. 1027)	74		
4. Shared capital adjustments (acc. 1028)	BALANCE C BALANCE D	75 76	
5. Other elements in own equity (acc. 103)	BALANCE C BALANCE D	77 78	
TOTAL (row 72+73+74+75-76+77-78)	79	10.001.205	10.001.205
II. CAPITAL PREMIUMS (acc. 104)	80		
III. REVALUATION RESERVES (acc. 105)	81	11.224.156	11.207.604
IV. RESERVES			
1. Legal reserves (acc. 1061)	82	584.728	584.728
2. Statutory and contractual reserves (acc. 1063)	83		
3. Other reserves (acc. 1068)	84	4.145.814	4.145.814
TOTAL (row 82 to 84)	85	4.730.542	4.730.542
Differences from currency exchange rate for the conversion of individual annual financial statements in a currency other than the operational currency (acc. 1072)	BALANCE C (acc.1072) BALANCE D (acc.1072)	86 87	
Own shares (acc. 109)	88		
Revenues from own equity instruments (acc. 141)	89		
Losses from own equity instruments (acc. 149)	90		
V. REPORTED RESULT, EXCEPT FOR THE REPORTED RESULT FROM THE FIRST ADOPTION OF IAS 29	BALANCE C (acc.117) BALANCE D (acc.117)	91 92	
VI. REPORTED RESULT FROM THE FIRST ADOPTION OF IAS 29	BALANCE C (acc.118) BALANCE D (acc.118)	93 94	
VII. PROFIT OR LOSS AT THE END OF THE REPORTING PERIOD	BALANCE C (acc.121) BALANCE D (acc.121)	95 96	
Profit distribution (acc. 129)	97	964.759	21.494.567
OWN EQUITY - TOTAL (row 79+80+81+85+86-87-88+89-90+91-92+93-94+95-96-97)	98	17.006.111	-4.488.456
Public assets (acc. 1026)	99		
CAPITALS - TOTAL (row 98+99)	100	17.006.111	-4.488.456

ADMINISTRATOR,

Gherghel Claudia-Adela

Prepared by,

Bratu Roxana Meda

Signature \_\_\_\_\_

As: FINANCIAL MANAGER

Official stamp

Signature \_\_\_\_\_