



## SC "BERMAS" SA Suceava

Str. Humorului nr. 61 Șcheia

Tax identification number: RO 723636

Phone no.: 0230/526543; 526544

Fax: 0230/526542; 526543

E-mail: [bermasv@yahoo.com](mailto:bermasv@yahoo.com); [office@bermas.ro](mailto:office@bermas.ro)



### Financial statements Financial results for the 3<sup>rd</sup> quarter of 2017

<i>RON</i>	<b>31.12.2016</b>	<b>30.09.2017</b>
<b>ACTIVE</b>		
Tangible assets	13.531.824	13.042.380
Intangible assets	88.000	82.501
Financial assets measured at cost	83.000	83.000
Other non-current assets	31.020	50.776
<b>Total assets</b>	<b>13.733.844</b>	<b>13.258.657</b>
Inventories	12.808.453	12.196.989
Trade receivables	1.262.179	2.850.300
Prepaid expenses	115.880	102.624
Cash and cash equivalents	25.828	1.694.502
Other receivables	410.889	239.548
<b>Total current assets</b>	<b>14.623.229</b>	<b>17.083.963</b>
<b>TOTAL ASSETS</b>	<b>28.357.073</b>	<b>30.342.620</b>
<b>EQUITY</b>		
Share capital	15.087.134	15.087.134
Tangible assets revaluation reserves	1.002.585	1.002.585
Reported result	1.513.607	2.892.701
Other reserves	5.958.523	5.991.861
<b>Total equity</b>	<b>23.561.849</b>	<b>24.974.281</b>
<b>PAYABLES</b>		
Medium-term credits		
Deferred tax payables	191.564	185.640
<b>Total long-term payables</b>	<b>191.564</b>	<b>185.640</b>
Trade payables	590.870	949.035
Short-term loans from banks	2.090.563	0
Provisions	500.000	1.500.000
Other payables	1.422.227	2.733.664
<b>Total current payables</b>	<b>4.603.660</b>	<b>5.182.699</b>
<b>TOTAL PAYABLES</b>	<b>4.795.224</b>	<b>5.368.339</b>
<b>TOTAL EQUITY AND PAYABLES</b>	<b>28.357.073</b>	<b>30.342.620</b>

*General manager,  
ec. Anisoai Elena*

*Economic manager,  
ec. Tebrean Iridenta*

**Statement of comprehensive income**  
**Financial results for the 3<sup>rd</sup> quarter of 2017**

<b>in RON</b>	<b>30.09.2016</b>	<b>30.09.2017</b>
Turnover	22.125.644	24.145.339
Variation in inventory of finished products and production in progress	913.424	1.337.842
Other revenues	185.435	384.101
Raw materials and consumables	(9.257.902)	(9.870.582)
Personnel expenses	(6.752.932)	(7.438.563)
Amortization and depreciation of assets	(1.171.170)	(1.131.276)
Other third party services	(404.362)	(462.352)
Other expenses	(1.849.033)	(2.693.276)
<b>Operational profit</b>	<b>3.789.104</b>	<b>4.271.233</b>
Financial revenues	2	11
Financial expenses	(835.578)	(871.291)
<b>Profit</b>	<b>2.953.528</b>	<b>3.399.953</b>
Income tax expense	(451.234)	(596.758)
<b>Profit of the reporting period</b>	<b>2.502.294</b>	<b>2.803.195</b>
<b>Other elements of comprehensive income</b>		
Increase/(Decrease) of reserve from the revaluation of tangible assets, net of deferred tax		
<b>TOTAL COMPREHENSIVE INCOME OF THE PERIOD</b>	<b>2.502.294</b>	<b>2.803.195</b>

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ec. Anisoï Elena*

*Economic manager,  
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### QUARTERLY REPORT According to the CNVM Regulation no.1/2006 For the 3<sup>rd</sup> quarter of 2017

#### A. Date of the report: 30.09.2017

Name of the trade company: S.C. „BERMAS” S.A.

Headquarters: Șcheia locality, str.Humorului, nr.61, Suceava county

Phone/fax number: 0230/526543 fax: 0230/526542

Tax identification number: RO 723636

Number with the Trade Register: J33/37/1991

Share capital subscribed and paid up: 15.087.134,30

Regulated market where the securities issued are traded: Bucharest Stock Exchange.

#### 1. *Presentation of important events that occurred during the relevant period of time and their impact upon the issuer's financial position*

➤ Not applicable

#### 2. *General description of the issuer's financial position and performances during the 3rd quarter of 2016*

➤ On 30.09.2017 SC "BERMAS" SA recorded a gross profit amounted to 3.399.953 lei, a net profit amounted to 2.803.195 lei and a turnover amounted to **24.145.339** lei on 30.09.2017.

#### B. Economical and financial indicators

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<i>LIQUIDITY AND WORKING CAPITAL</i>	<i>Row no.</i>	<i>30.09.2017</i>
<b>1. Current liquidity ratio</b> (rd.02 / rd.03)	<b>01</b>	<b>3,30</b>
Current assets	02	17.083.963
Current liabilities	03	5.182.699
<b>2. Indebtness</b> (rd. 05 / rd. 06)*100	<b>04</b>	
Borrowed capital (loans over one year)	05	
Ownership equity	06	24.974.281
<b>3. Indebtness</b> (rd. 08 / rd. 09)*100	<b>07</b>	
Borrowed capital (loans over one year)	08	
Invested capital (borrowed capital + ownership equity)	09	24.974.281
<b>4. Accounts receivable turnover ratio</b> (rd. 14 / rd. 15)*270 = days	<b>10</b>	<b>16 days</b>
Customer average balance	11	1.432.131
Turnover	12	24.145.339
<b>5. Fixed assets turnover ratio</b> (rd.18 / rd.19) = rotations	<b>13</b>	<b>1,82</b>
Turnover	14	24.145.339
Fixed assets	15	13.258.657

The financial statements on 30.09.2017 have not been audited.

GENERAL MANAGER,  
ec. Anisoai Elena