



TO:

**BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

FROM:

COMPA S.A. Sibiu

CURRENT REPORT

According to National Securities Commission Regulation no. 1/2006 (Annex 29) regarding issuers and operations with securities and Law 297/2004 on the capital market

Report date:	14.02.2017
Name of the issuing entity:	COMPA S.A.
Registered office:	Sibiu, No. 8, Henri Coandă Street, Postal code 550234
Phone/Fax number:	+40 269 237878; +40 269 212204
VAT code:	RO788767
Registration number in the Trade Registry:	J32 / 129 / 1991
Subscribed and paid share capital:	21.882.103,8 lei
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange, Standard Category, symbol CMP

I. IMPORTANT EVENTS TO BE REPORTED:

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events:

The unaudited preliminary financial results for the year 2016 prepared in accordance with OMPF 2844/2016.

Chairman & CEO,

Ioan DEAC

COMPA S.A. Sibiu
Preliminary separate statement of financial position for the year ended 31.12.2016
(All amounts are expressed in RON, unless otherwise specified)

	Note	31 December 2016	31 December 2015
ASSETS			
Fixed assets:			
Tangible assets	4.1.	316.711.089	296.837.486
Real estate Investment	4.2.	41.239.843	38.305.245
Intangible assets	5	3.702.191	4.249.508
Other receivables (grants and settlement of ventures operations)	6	0	0
Other receivables	7	107.354	107.354
Financial investments	21	1.769.430	2.584.578
Deferred tax asset	10	804.084	2.734.354
FIXED ASSETS - TOTAL		364.333.991	344.818.526
CURRENT ASSET:			
Inventories	8,9	91.649.476	91.951.077
Trade and other receivables	6	110.393.385	106.355.984
Other receivables (grants and settlement of ventures operations)	6	22.638	6.801.687
Cash and cash equivalents	9	605.611	14.743.661
CURRENT ASSETS - TOTAL		202.671.111	219.852.409
TOTAL ASSETS		567.005.102	564.670.934
EQUITY			
Share capital	11	21.882.104	21.882.104
Reserves	11	235.888.876	206.212.312
Reserve adjustment	11	23.122.057	23.122.057
Retained earnings:	11	85.267.832	65.387.073
Retained earnings derived from the first-time adoption of IAS 29	11	-648.352	-648.352
TOTAL SHAREHOLDERS' EQUITY		366.160.868	316.603.546
LIABILITIES			
Long term debt			
Financial debts	12	46.733.495	90.552.975
Other long term debts	13	0	0
Deferred revenues (deferred income, grants)	13	30.689.125	34.767.632
Provisions	14	135.645	135.645
TOTAL LONG TERM DEBT		77.558.264	125.456.251

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	Note	31 December 2016	31 December 2015
CURRENT LIABILITIES			
Trade and other payables	13	109.161.283	106.113.839
Other liabilities	13	9.240.256	11.067.660
Current income tax liabilities	10	165.336	6.559
Deferred revenues (deferred income, grants)	13	3.733.494	5.423.079
Provision	14	985.600	0
TOTAL CURRENT LIABILITIES		123.285.969	122.611.137
TOTAL LIABILITIES		200.844.234	248.067.388
TOTAL EQUITY AND LIABILITIES		567.005.102	564.670.934

Note:

In 2016, following an ITM control, the salaries for extra hours in 2015 have been recalculated. The recalculation resulted in the recording of additional expenses in employee benefits, insurance expenses and social protection. To ensure data comparability, the information for the year 2015 presented in the financial statements for the period ending on 31.12.2016, were adjusted to these changes.

CEO,
DEAC IOAN

CFO,
MICLEA IOAN

COMPA S.A. Sibiu
Preliminary separate statement of comprehensive income for the year ended 31.12.2016
(All amounts are expressed in RON, unless otherwise specified)

EXPLANATION	Note	31.12.2016	31.12.2015
Revenues	15	638.659.554	480.430.751
Other revenues	15	16.079.009	11.350.231
Total Revenues		654.738.564	491.780.982
Changes in inventories of finished goods and work in progress	16	7.848.240	-2.369.331
Raw materials and consumables	16	-422.338.647	-292.869.138
Employee benefit expense	18	-115.823.029	-101.916.324
Depreciation and amortization expense	4.1; 4.2.;5,16	-38.259.537	-23.001.970
Third parties services	16	-35.755.510	-33.553.304
Other expenses	16	-7.448.837,70	-3.914.504,14
Total expenses		-611.777.321	-457.624.572
Operating Results	17	42.961.243	34.156.411
Financial income	19	40.010	1.905
Financial expenses (expenditures)	19	-683.219	-791.591
Other financial returns / losses	19	11.104.161	-3.812.977
Net financing costs		10.460.952	-4.602.663
Profit before income tax		53.422.195	29.553.748
(Expenses) / Income from deferred tax	10	140.008	-1.146.888
Expense with current tax	10	-1.934.646	-1.273.504
Net profit for the period		51.627.557	27.133.356
Other comprehensive income, of which:			
Reassessment of tangible assets	4		
Income tax relating to other comprehensive income	10	-2.070.278	-90.442
Other incomes of global result, net of tax		-2.070.278	-90.442
Total global result of the year		49.557.279	28.303.701
Unbound basic result per share / diluted	20	0,23	0,13

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