



BACAU CITY HALL



Local public debt service report

as of June 30th, 2021

Period	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	TOTAL up to 2020	TOTAL 2020 - 2033
I. On-going financing contracts																
BAC26 35M RON	2,562.24	2,378.11	2,294.40	2,243.74	2,193.45	2,142.41	2,091.75	-	-	-	-	-	-	-	45,803.67	13,343.85
Capital	2,058.00	2,058.00	2,058.00	2,058.00	2,058.00	2,058.00	2,058.00	-	-	-	-	-	-	-	22,652.00	12,348.00
Interests	493.50	310.36	228.38	178.99	129.97	80.21	30.82	-	-	-	-	-	-	-	22,881.11	958.71
Commissions	10.74	9.75	8.02	6.75	5.48	4.20	2.93	-	-	-	-	-	-	-	270.56	37.13
Withdraws	-	-	-	-	-	-	-	-	-	-	-	-	-	-	35,000.00	-
Balance	12,348.00	10,290.00	8,232.00	6,174.00	4,116.00	2,058.00	-	-	-	-	-	-	-	-	12,348.00	-
BAC26A 35M RON	2,568.91	2,371.32	2,294.88	2,244.11	2,193.72	2,142.58	2,091.81	-	-	-	-	-	-	-	41,444.21	13,338.43
Capital	2,058.00	2,058.00	2,058.00	2,058.00	2,058.00	2,058.00	2,058.00	-	-	-	-	-	-	-	22,652.00	12,348.00
Interests	507.50	296.49	228.86	179.36	130.24	80.38	30.88	-	-	-	-	-	-	-	18,541.88	946.22
Commissions	3.41	16.82	8.02	6.75	5.48	4.20	2.93	-	-	-	-	-	-	-	250.33	44.21
Withdraws	-	-	-	-	-	-	-	-	-	-	-	-	-	-	35,000.00	-
Balance	12,348.00	10,290.00	8,232.00	6,174.00	4,116.00	2,058.00	-	-	-	-	-	-	-	-	12,348.00	-
BAC26B 40M RON	2,935.77	2,709.93	2,622.60	2,564.58	2,506.99	2,448.54	2,390.52	-	-	-	-	-	-	-	41,777.51	15,243.17
Capital	2,352.00	2,352.00	2,352.00	2,352.00	2,352.00	2,352.00	2,352.00	-	-	-	-	-	-	-	25,888.00	14,112.00
Interests	580.00	338.85	261.55	204.99	148.85	91.86	35.29	-	-	-	-	-	-	-	15,660.00	1,081.39
Commissions	3.77	19.08	9.05	7.60	6.14	4.68	3.23	-	-	-	-	-	-	-	229.51	49.78
Withdraws	-	-	-	-	-	-	-	-	-	-	-	-	-	-	40,000.00	-
Balance	14,112.00	11,760.00	9,408.00	7,056.00	4,704.00	2,352.00	-	-	-	-	-	-	-	-	14,112.00	-
Loan CEC 60M RON****	7,388.74	8,306.32	7,991.62	7,719.69	7,450.75	7,175.84	6,903.92	6,631.99	540.48	-	-	-	-	-	23,970.45	52,720.61
Capital	5,303.67	6,462.63	6,462.63	6,462.63	6,462.63	6,462.63	6,462.63	6,462.63	538.55	-	-	-	-	-	16,152.18	45,776.98
Interests	2,051.48	1,841.69	1,528.98	1,257.06	988.12	713.21	441.29	169.36	1.92	-	-	-	-	-	7,568.93	6,941.64
Commissions	33.59	2.00	-	-	-	-	-	-	-	-	-	-	-	-	249.34	2.00
Withdraws	11,992.38	-	-	-	-	-	-	-	-	-	-	-	-	-	61,929.16	-
Balance	45,776.98	39,314.34	32,851.71	26,389.08	19,926.45	13,463.82	7,001.18	538.55	-	-	-	-	-	-	45,776.98	-
Loan CEC 107.7M RON	12,914.01	12,050.04	11,696.00	11,414.60	11,135.51	10,851.81	10,569.64	-	-	-	-	-	-	-	58,922.30	67,717.59
Capital	10,394.83	10,394.83	10,394.83	10,394.83	10,394.83	10,394.83	10,394.83	-	-	-	-	-	-	-	43,516.07	62,368.95
Interests	2,519.19	1,655.22	1,301.17	1,019.77	740.69	456.98	174.81	-	-	-	-	-	-	-	15,202.05	5,348.64
Commissions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	204.18	-
Withdraws	-	-	-	-	-	-	-	-	-	-	-	-	-	-	105,885.02	-
Balance	62,368.95	51,974.13	41,579.30	31,184.48	20,789.65	10,394.83	-	-	-	-	-	-	-	-	62,368.95	-

Period	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	TOTAL up to 2020	TOTAL 2020 - 2033
Loan BERD 11M EUR	218.72	224.60	4,489.84	5,094.72	5,051.28	5,005.39	4,960.73	4,916.06	4,872.13	4,826.73	4,782.07	4,737.40	4,692.74	4,648.07	855.19	58,301.79
Capital	-	-	3,541.44	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	-	54,302.09
Interests	-	-	459.68	480.12	436.68	390.79	346.12	301.46	257.53	212.13	167.46	122.80	78.13	33.47	-	3,286.38
Commissions	218.72	224.60	488.72	-	-	-	-	-	-	-	-	-	-	-	855.19	713.32
Withdraws	-	-	54,302.09	-	-	-	-	-	-	-	-	-	-	-	-	54,302.09
Balance	-	-	50,760.65	46,146.04	41,531.44	36,916.83	32,302.23	27,687.63	23,073.02	18,458.42	13,843.81	9,229.21	4,614.60	0.00	-	0.00

Loan MFP 40M RON	4,423.41	5,688.97	5,470.59	5,247.46	5,027.54	4,801.21	4,578.08	4,354.96	4,132.60	997.96	-	-	-	-	10,562.49	40,299.38
Capital	2,952.62	3,936.83	3,936.83	3,936.83	3,936.83	3,936.83	3,936.83	3,936.83	3,936.83	984.21	-	-	-	-	6,921.04	32,478.84
Interests	1,470.79	1,752.14	1,533.76	1,310.63	1,090.72	864.38	641.26	418.13	195.77	13.75	-	-	-	-	3,641.46	7,820.54
Commissions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Withdraws	-	-	-	-	-	-	-	-	-	-	-	-	-	-	39,399.87	-
Balance	32,478.84	28,542.01	24,605.18	20,668.35	16,731.52	12,794.69	8,857.86	4,921.04	984.21	-	-	-	-	-	32,478.84	-

Guarantee BERD 8M EUR	7,759.03	8,829.48	8,771.12	8,527.36	5,253.89	5,100.89	4,949.39	4,797.42	2,342.13	-	-	-	-	-	35,720.03	48,571.67
Capital	6,385.08	7,481.48	7,634.72	7,634.72	4,591.46	4,591.46	4,591.46	4,591.46	2,295.73	-	-	-	-	-	26,510.34	43,412.47
Interests	1,373.90	1,348.00	1,136.41	892.64	662.43	509.43	357.93	205.96	46.40	-	-	-	-	-	7,977.60	5,159.20
Commissions	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	1,232.09	-
Withdraws	-	-	-	-	-	-	-	-	-	-	-	-	-	-	73,804.87	-
Balance	38,723.20	36,459.39	28,824.68	21,189.96	16,598.50	12,007.05	7,415.59	2,824.14	-	-	-	-	-	-	38,723.20	-

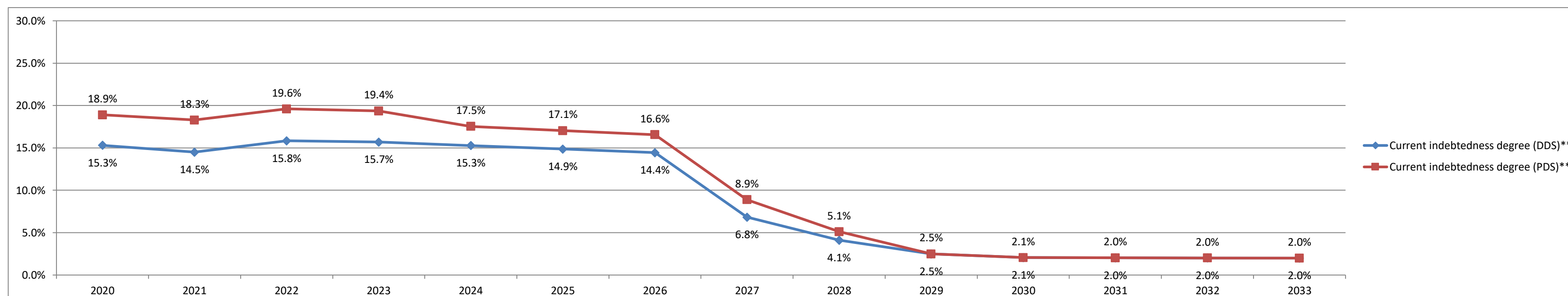
II. Indebtedness degree

Direct Internal Debt Service	32,793.09	33,504.70	32,370.08	31,434.18	30,507.96	29,562.39	28,625.72	10,986.95	4,673.08	997.96	-	-	-	-	245,839.01	202,663.03
Capital	25,119.11	27,262.29	27,262.29	27,262.29	27,262.29	27,262.29	27,262.29	10,399.46	4,475.38	984.21	-	-	-	-	160,250.22	179,432.77
Interests	7,622.47	6,194.75	5,082.70	4,150.80	3,228.58	2,287.02	1,354.35	587.49	197.69	13.75	-	-	-	-	84,384.87	23,097.14
Commissions	51.51	47.65	25.10	21.10	17.09	13.09	9.08	-	-	-	-	-	-	-	1,203.92	133.12
Withdraws	11,992.38	-	-	-	-	-	-	-	-	-	-	-	-	-	339,682.99	-
Balance	179,432.77	152,170.48	124,908.19	97,645.91	70,383.62	43,121.33	15,859.05	5,459.59	984.21	-	-	-	-	-	179,432.77	-
Maximum legal indebtedness capacity	64,683.24	69,797.99	77,354.90	80,723.53	81,530.76	82,346.07	83,169.53	84,001.23	84,841.24	85,689.65	86,546.55	87,412.01	88,286.13	89,169.00		
Current indebtedness degree**	15.2%	14.4%	13.9%	13.5%	13.1%	12.7%	12.3%	4.7%	2.0%	0.4%	0.0%	0.0%	0.0%	0.0%		
Estimated indebtedness degree**	15.2%	14.4%	12.6%	11.7%	11.2%	10.8%	10.3%	3.9%	1.7%	0.3%	0.0%	0.0%	0.0%	0.0%		

Direct External Debt Service	218.72	224.60	4,489.84	5,094.72	5,051.28	5,005.39	4,960.73	4,916.06	4,872.13	4,826.73	4,782.07	4,737.40	4,692.74	4,648.07	24,769.55	58,301.79
Capital	-	-	3,541.44	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	4,614.60	21,233.01	54,302.09
Interests	-	-	459.68	480.12	436.68	390.79	346.12	301.46	257.53	212.13	167.46	122.80	78.13	33.47	2,007.37	3,286.38
Commissions	218.72	224.60	488.72	-	-	-	-	-	-	-	-	-	-	-	1,529.17	713.32
Withdraws	-	-	54,302.09	-	-	-	-	-	-	-	-	-	-	-	19,914.72	54,302.09
Balance	-	-	50,760.65	46,146.04	41,531.44	36,916.83	32,302.23	27,687.63	23,073.02	18,458.42	13,843.81	9,229.21	4,614.60	0.00	-	0.00
Maximum legal indebtedness capacity	64,683.24	69,797.99	77,354.90	80,723.53	81,530.76	82,346.07	83,169.53	84,001.23	84,841.24	85,689.65	86,546.55	87,412.01	88,286.13	89,169.00		
Current indebtedness degree**	0.1%	0.1%	1.9%	2.2%	2.2%	2.2%	2.1%	2.1%	2.1%	2.1%	2.1%	2.0%	2.0%	2.0%		
Estimated indebtedness degree**	0.1%	0.1%	1.7%	1.9%	1.9%	1.8%	1.8%	1.8%	1.7%	1.7%	1.7%	1.6%	1.6%	1.6%		

Period	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	TOTAL up to 2020	TOTAL 2020 - 2033
TOTAL of Direct Debt Service (DDS)	33,011.81	33,729.30	36,859.92	36,528.91	35,559.25	34,567.78	33,586.45	15,903.02	9,545.21	5,824.70	4,782.07	4,737.40	4,692.74	4,648.07	270,608.56	260,964.81
Capital	25,119.11	27,262.29	30,803.73	31,876.89	31,876.89	31,876.89	31,876.89	15,014.07	9,089.99	5,598.81	4,614.60	4,614.60	4,614.60	4,614.60	181,483.24	233,734.85
Interests	7,622.47	6,194.75	5,542.38	4,630.92	3,665.26	2,677.81	1,700.48	888.95	455.22	225.88	167.46	122.80	78.13	33.47	86,392.24	26,383.52
Commissions	270.23	272.26	513.82	21.10	17.09	13.09	9.08	-	-	-	-	-	-	-	2,733.09	846.44
Withdraws	11,992.38	-	54,302.09	-	-	-	-	-	-	-	-	-	-	-	359,597.71	54,302.09
Balance	179,432.77	152,170.48	175,668.84	143,791.95	111,915.06	80,038.17	48,161.28	33,147.21	24,057.23	18,458.42	13,843.81	9,229.21	4,614.60	- 0.00	179,432.77	- 0.00
Maximum legal indebtedness capacity	64,683.24	69,797.99	77,354.90	80,723.53	81,530.76	82,346.07	83,169.53	84,001.23	84,841.24	85,689.65	86,546.55	87,412.01	88,286.13	89,169.00		
Current indebtedness degree (DDS)**	15.3%	14.5%	15.8%	15.7%	15.3%	14.9%	14.4%	6.8%	4.1%	2.5%	2.1%	2.0%	2.0%	2.0%		
Estimated indebtedness degree**	15.3%	14.5%	14.3%	13.6%	13.1%	12.6%	12.1%	5.7%	3.4%	2.0%	1.7%	1.6%	1.6%	1.6%		
TOTAL Public Debt Service (PDS)	40,770.84	42,558.78	45,631.05	45,056.27	40,813.13	39,668.67	38,535.84	20,700.44	11,887.34	5,824.70	4,782.07	4,737.40	4,692.74	4,648.07	306,328.59	309,536.48
Capital	31,504.20	34,743.77	38,438.44	39,511.61	36,468.35	36,468.35	36,468.35	19,605.52	11,385.71	5,598.81	4,614.60	4,614.60	4,614.60	4,614.60	207,993.57	277,147.32
Interests	8,996.36	7,542.75	6,678.78	5,523.56	4,327.69	3,187.24	2,058.40	1,094.92	501.62	225.88	167.46	122.80	78.13	33.47	94,369.83	31,542.72
Commissions	270.28	272.26	513.82	21.10	17.09	13.09	9.08	-	-	-	-	-	-	-	3,965.18	846.44
Withdraws	11,992.38	-	54,302.09	-	-	-	-	-	-	-	-	-	-	-	433,402.57	54,302.09
Balance	218,155.97	188,629.87	204,493.52	164,981.91	128,513.56	92,045.22	55,576.87	35,971.35	24,057.23	18,458.42	13,843.81	9,229.21	4,614.60	- 0.00	218,155.97	- 0.00
Maximum legal indebtedness capacity	64,683.24	69,797.99	77,354.90	80,723.53	81,530.76	82,346.07	83,169.53	84,001.23	84,841.24	85,689.65	86,546.55	87,412.01	88,286.13	89,169.00		
Current indebtedness degree (PDS)**	18.9%	18.3%	19.6%	19.4%	17.5%	17.1%	16.6%	8.9%	5.1%	2.5%	2.1%	2.0%	2.0%	2.0%		
Estimated indebtedness degree**	18.9%	18.3%	17.7%	16.7%	15.0%	14.5%	13.9%	7.4%	4.2%	2.0%	1.7%	1.6%	1.6%	1.6%		

III. Forecasted indebtedness degree for the period 2020-2033



Note:

*) For the payments made in EURO the currency conversion was calculated as follows: reporting date (30.06.2021);

**) The Current indebtedness level is calculated at level of 2021 (the own revenues used represent the average of the last 3 years closed);

***) The ERBD loan amounting to 11 mil EUR, withdraws estimation as follows: April and October 2022 disbursement in amount of EUR 11,000,000;