

ANNOUNCEMENT
JUNE 25, 2019

ALPHA BANK ROMANIA ISSUES THE FIRST COVERED BONDS TO FLOAT ON BUCHAREST STOCK EXCHANGE, THE ISSUE IS WORTH EUR 200 MILLION

[Bucharest Stock Exchange \(BVB\)](http://www.bvb.ro) informs that, on Wednesday June 26th, the first covered bonds issued by Alpha Bank Romania start trading on the Main Market of BVB.

The value of the covered bond issue is worth EUR 200 million. The issue includes 2,000 bonds worth EUR 100,000 each, at a floating rate of EURIBOR 6M + 1.5% per annum.

The transaction was intermediated by the investment bank Barclays Bank PLC as Lead Manager and by Alpha Finance Romania as Co-Manager.

The covered bond issue floats on the Luxembourg Stock Exchange and, as of June 26th, also on the Bucharest Stock Exchange.

BUCHAREST STOCK EXCHANGE runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets.

Bucharest Stock Exchange is a public company, listed on its own market since 2010. For more information refer to WWW.BVB.RO

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