

ANNOUNCEMENT

JULY 5, 2018

FIRST BONDS ISSUE OF BANCA TRANSILVANIA LISTED ON BUCHAREST STOCK EXCHANGE WILL START TRADING FROM JULY 6TH

[Bucharest Stock Exchange \(BVB\)](#) informs Banca Transilvania issued its first bonds issue, which was admitted to trading on the Spot Regulated Market of BVB. The bonds can be traded on BVB starting from July 6th.

The characteristics of this bonds issue are presented in the table below:

ISIN	Maturity date	Maturity (years)	Nominal value (EUR)	Total value (EUR)	Yearly interest rate (%)
ROTLVADBC023	June 28, 2028	10	100,000	285,000,000	EURIBOR 6M + 3.75%

Banca Transilvania ranks second amongst Romanian banks, in terms of assets. The bank's history began in Cluj-Napoca in 1994. The company originally focused its activity on the SME sector and, due to market demand, after a short while it also turned its attention to retail. In 1997, Banca Transilvania became the first banking institution in Romania to be listed on Bucharest Stock Exchange. The bank's strategy is supported by strong shareholders, such as: the European Bank for Reconstruction and Development and IFC – the investment arm of the World Bank.

BUCHAREST STOCK EXCHANGE runs markets for shares, bonds and other instruments, through regulated platforms and alternative systems, and provides a wide range of services to participants of financial markets.

Bucharest Stock Exchange is a public company, listed on its own market since 2010. For more information refer to WWW.BVB.RO

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