

## Current report no. 29 / 2017

<b>Current report according to:</b>	Rulebook BVB for AeRO-ATS , Law 24/2017, ASF 1/2006
<b>Date of report:</b>	13.10.2017
<b>Name of the issuing entity:</b>	Bittnet Systems S.A.
<b>Adress:</b>	Soimus Street, no. 23, bl. 2, Sc. B, 2nd Floor, Ap. 24, District 4
<b>Tel/fax number:</b>	0040 21 527 16 00 / 0040 21 527 16 98
<b>Single Registration:</b>	RO 21181848
<b>Number with the Trade Registration:</b>	J/40/3752/2007
<b>Subscribed and paid share capital:</b>	2,902,824.60 RON
<b>The market where the securities issued are traded:</b>	AeRO ATS Premium

### Amendment approved by ASF

Bittnet Systems S.A. (hereinafter referred to as the Company) informs the shareholders about the approval by the Financial Supervisory Authority (ASF) of the amendment proposed by the Company and the Intermediary to the Prospectus related to the increase of the share capital. The ASF Decision no. 1437 from 11.10.2017 amends the paragraph from page 75 of the Prospectus as follows:

***“After the validation of each subscription, SSIF Goldring SA or the Participant, as the case may be, will enter an underlying stock exchange order taken over in the POF market opened by BSE for the increase of the share capital. These orders can be entered into the system BVB at the latest on the business day following the end of the subscription period Stage 1 of the share capital increase. Exceeding this period leads to invalidation the subscription for which the order was not entered for the time in the BVB system.”*** ,

With the following:

***“After the validation of each subscription form, SSIF Goldring SA or any other Participant will, as appropriate, transmit the Instruction to the Central Depository for the operation of the capital increase. Subscription instructions are entered in accordance of Preference Rights held by investors at the end of the period their trading and the funds are settled through the mechanism Settlement administered by the Central Depository at the Daily Sessions settlement.”***

The amendment refers to the technical procedure of placing orders by the brokerage companies through the Central Depository's mechanism, having no influence on the investors.

The amendment was submitted by the Company and the Intermediary upon the proposal of the Central Depository.

All the necessary information for the capital increase operation can be found at the link:  
<https://investors.bittnet.ro/documente-majorare-capital/?lang=ro>

CFO  
Cristian Logofatu