

Translation from the Romanian language; Romanian version shall prevail

CURRENT REPORT

in compliance with the provisions of Regulation no. 5/2018 on issuers of financial instruments and market operations – art. 234

Date of report: 21.03.2012

Name of issuer: **COMVEX S.A.**

Registered office: Constanta, Incinta Port, Dana 80-84, Romania

Phone/fax number: 0241-603051 / 0241-639010

Unique Registration Code: 1909360

Registration number with the Trade Registry: J13/622/20.02.1991

Share capital: 29,139,927.5 lei

The market on which the issued securities are traded: Bucharest Stock Exchange, ATS market (AeRO)

Significant event to be reported: Summoning the Ordinary General Meeting of Shareholders on 23/24 April, 2019

The summoning of the OGMS was established by the Board of Directors by the decision adopted at the meeting of 21.03.2019.

The Board of Directors of COMVEX S.A. Constanta, duly represented by its President, registered with Constanta Trade Registry under number J13/622/1991, Unique Registration Code 1909360, having its registered office in Constanta, Incinta Port, Dana 80-84 Romania, postal code 900900 (hereinafter referred to as the „**Company**” or „**Comvex**”),

Considering the provisions of the Company Law no. 31/1990, republished, as further amended and supplemented, of the Law no. 24/2017 on issuers of financial instruments and market operations, of the Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as the provisions of the Company’s Articles of Incorporation,

hereby

SUMMONS:

The **Ordinary General Meeting of Shareholders of the Company** (hereinafter referred to as “OGMS”) which shall take place at the Company’s registered office in Constanta Incinta Port Constanta, Dana 80-84, Constanta county, **on April 23, 2019, starting with 12:00** for all the shareholders registered with the Company Shareholders’ Registry kept by Depozitarul Central S.A. at the end of **April 12, 2019**, considered as the **Reference Date** for this general meeting.

In case that on the aforementioned date the quorum requirements for the OGMS are not fulfilled, it is summoned and set, according to article 118 of Law no. 31/1990 the second Ordinary General Meeting of Shareholders on **April 24, 2019, starting with 12:00**, at the same place and with the same agenda and Reference Date.

The Ordinary General Meeting of Shareholders shall have the following agenda:

1. The approval of the Board of Directors report for the year 2018.
2. The approval of the Financial Auditor report for the year 2018.
3. The approval of the Financial Statements for the year 2018.
4. The approval of the profit sharing method for the year 2018.
5. Discharge of liability of the directors for their activity during 2018, respectively:

- 5.1. Discharge of liability of the director Dan Ion DRAGOI;
- 5.2. Discharge of liability of the director Panait IVANESCU;
- 5.3. Discharge of liability of the director OCTOGON SHIPMANAGEMENT S.R.L. legally represented by Corneliu Bogdan IDU;
- 5.4. Discharge of liability of the director Corneliu Bogdan IDU;
- 5.5. Discharge of liability of the director Viorel PANAIT;
- 5.6. Discharge of liability of the director Edmond Costin SANDRU.
6. The approval of the Income and Expenditure Budget for the year 2019.
7. The approval of the date of **May 17, 2019** as the date of registration, in compliance with the provisions of the Regulation no. 5/2018 on issuers of financial instruments and market operations.
8. The approval of the date of **May 16, 2019** as „ex date”, in compliance with the provisions of the Regulation no. 5/2018 on issuers of financial instruments and market operations.
9. The approval of the appointment of Mr. Viorel PANAIT and Mrs. Madalina MILITARU to severally or jointly sign all the documents related to the resolutions of the meeting, as well as to fulfil all the legal formalities necessary for the registration and publicity of each of the OGMS resolutions with the competent authorities, in accordance with the applicable legal provisions.

DETAILED INFORMATION REGARDING THE SHAREHOLDERS RIGHTS AND THE PROCEDURE

A. The Company's shareholders rights to introduce new matters on the agenda and to make new resolution proposals

The shareholders representing, individually or jointly, at least 5% of the Company's share capital have the right, in accordance with the applicable legal provisions, to introduce new matters on the agenda of the OGMS as well as to make new resolution proposals for the matters included or proposed to be included on the agenda of the OGMS.

Each new matter must be accompanied by a justification or by a project resolution to be passed by the OGMS.

The aforementioned rights may be exclusively exercised in writing and send either personally, by post or by courier and submitted at the Company's headquarter, so that these are registered as received at the Company's registration desk by the end of the working day (16:00) within a 15 days term starting with the publishing date of the present summoning notice, respectively until **April 8, 2019, 16:00** clearly mentioning on the envelope "**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**", or by e-mail at agaaprilie2019@comvex.ro so that these proposals are registered with the Company by the end of the working day (16:00) within a 15 days term starting with the publishing date of the present summoning notice, respectively until **April 8, 2019, 16:00**, clearly specifying on the subject "**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**".

For the purpose of proving the Company's shareholder status, the shareholders will provide the following documents issued by Depozitarul Central S.A. or by the participants providing custody services under the conditions stipulated under Law no. 24/2017 and the Regulation no. 5/2018:

- a) the account statement, which shows the capacity as shareholder and the number of shares owned;
- b) documents attesting the enrolment of the information regarding the legal representative with Depozitarul Central S.A./ respective participant; or

- c) in case of credit institutions having the quality of custodian, the affidavit provided by art. 207 from the Regulation no. 5/2018.

B. The shareholders right to submit enquires concerning the agenda

Any interested shareholder of the Company, which is registered at the Reference Date, is entitled to submit enquiries in writing with respect to the matters on the agenda of the OGMS.

Any enquire shall be submitted in writing, and send either personally, by post or by courier at the Company's headquarter so that these are registered as received at the Company's registration desk by the end of **April 22, 2019** (16:00) clearly specifying on the envelope "**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**" or by e-mail at agaaprilie2019@comvex.ro so that these enquires are registered with the Company by the end of **April 22, 2019** (16:00) clearly specifying on the subject "**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**".

The Company may answer to the shareholders enquires including by way of posting the answers on the Company's web site, frequently asked questions section. The right to submit enquires and the Company's obligation to answer, shall be subject to the protection of privacy and business interests of the Company.

Any enquires with respect to the matters on the agenda, shall be accompanied by the following identity documents:

- a) In case of individuals: a copy of the valid identity document (ID/Passport/Resident Permit or other similar document issued by a competent authority of any jurisdiction).
- b) In case of legal persons, the capacity of legal representative is established based on Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A., than the shareholders must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).
- c) In case of credit institutions having the quality of custodian, the affidavit provided by art. 207 from the Regulation no. 5/2018.

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

C. The right of the Company's shareholders to attend the Ordinary General Meeting of Shareholders

At the OGMS can participate and vote only the shareholders of the Company registered with the Company's Shareholders Registry at the Reference Date **April 12, 2019**, in accordance with the legal provisions and the provisions of the Articles of Incorporation, **in person** (through legal representative, for legal entities) or **represented** (with a Special or a general power of attorney, in accordance with the legal provisions or with the Affidavit given by the custodian) with the observance of the legal limitations, or, before the OGMS, **by correspondence** (based on the Correspondence voting form).

The access and/or the voting by correspondence of the shareholders of the Company entitled to participate to the OGMS is permitted subject to proofing their identity based on, for the Convex individuals shareholders, the identification document (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction) and, for legal entities, the identification document of the legal representative (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction).

The representatives of the individuals, shareholders of Convex, will be identified based on the identification document (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction) accompanied by the Special or general power of attorney signed by the shareholder of the Company.

The representatives of the shareholders, legal entities, of Convex will proof their capacity based on the identification document (identity card for the Romanian citizens or, as the case may be, passport/residence permit for the foreign citizens or similar document issued by a competent authority in any jurisdiction) accompanied by the Special or general power of attorney signed by the legal representative of the respective legal entity.

The capacity of shareholder and, in case of shareholders, legal entities, **the capacity of the legal representative** shall be acknowledged based on the Convex list of shareholders from the Reference Date received from the Depozitarul Central S.A.

However, for the cases when (i) individuals, shareholders of Convex have not previously registered with Depozitarul Central S.A. the valid identification details, than they must submit the copy of the valid identity document (identity card, passport/residence permit or similar document issued by a competent authority in any jurisdiction); (ii) the legal representative of shareholders, legal entities is not indicated within Convex list of shareholders at the Reference Date, received from Depozitarul Central S.A., than the shareholders must submit an official document attesting the capacity of the legal representative of the signatory of the special power of attorney (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

Information regarding Special and general powers of attorney and the Voting by correspondence are mentioned under paragraphs D), E) and F) bellow.

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

D. General power of attorney

The shareholders of the Company registered at the Reference Date may be represented by designated representative based on General power of attorney.

Before their first use, the **General powers of attorney** will be submitted/delivered, in copy, including the certification for conformity with the original under the signature of the representative, in a manner which allows the registration of receipt with the Company's registry desk as of **April 22, 2019, 12:00 for OGMS**, clearly indicating on the envelope "**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**".

The general powers of attorney can be delivered also by electronic venues using the e-mail address agaaprilie2019@comvex.ro in a manner which allows for the e-mail to be registered as received until **April 22, 2019, 12:00 for OGMS**, indicating in the subject of the e-mail “**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**” according to the above mentioned.

General power of attorney in copy, bearing the mention of the conformity with the original, will be kept by the Company, indicating this in the minutes of the OGMS. The General powers of attorney are valid for a period which cannot exceed 3 years.

Comvex shareholders can deliver the notification of the designation of the representative only in writing, either personal or via postal services, courier or electronic venues. The Company provides for the shareholders of Comvex who want to notify the designation of the representative by electronic venues, the e-mail address agaaprilie2019@comvex.ro.

For the validity of the mandate the representative should have the capacity of intermediary (as per the provisions of art. 2 para. 1 point 20 of the Law no. 24/2017) or lawyer, and Comvex shareholder should be their client. Furthermore, the representative must not be in a conflict of interest which may occur especially in one of the following cases:

- a) is a majority shareholder of the Company or of another entity controlled by the respective shareholder;
- b) is member of an administrative, management or supervision body of the Company, of a majority shareholder or of an entity controlled, in accordance with those indicated under a) above;
- c) is an employee or auditor of the Company or of a majority shareholder or of an entity controlled, in accordance with those indicated under a) above;
- d) is the husband, relative, or similar till fourth grade inclusive of one of the individuals under a) – c) above.

The representative cannot be substituted by any other person, except when such power was expressly granted by the shareholder within the power of attorney. In case the representative is a legal person, it may exercise its mandate through any person part of its management bodies or its employees.

The General power of attorney must be personally signed by Comvex shareholder and shall be accompanied by an affidavit of the legal representative of the intermediary or by the lawyer who has been designated as a representative of the shareholder through the General power of attorney, which shall state that the General power of attorney is issued by Comvex shareholder, as the client of the intermediary, or as the case may be, of the lawyer. The affidavit must be submitted in original with the Company, at the same time as the General power of attorney, signed and stamped, if the case may be.

Moreover, Comvex individual shareholders must send to the Company a copy of their identity document (ID card/ Passport/Residence permit or similar document issued by a competent authority in any jurisdiction).

The capacity of the legal representative of the shareholders legal entities of the Company is established based on Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed the Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A., than the shareholders legal entities of the Company must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by

other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

E. Special power of attorney

The shareholders of Comvex registered at the Reference Date may be represented by designated representative based on a Special power of attorney.

The Special power of attorney forms for representing Comvex shareholders in the OGMS, which are available in Romanian and English language, may be obtained at the Company's registered office starting with **March 22, 2019** or they may be downloaded from the Company's web site www.comvex.ro.

For matter 5 on the agenda, which is subject to secret vote, there shall be used the Special power of attorney form dedicated to this matter and for matters 1, 2, 3, 4, 6, 7, 8 and 9 on the agenda, there shall be used the Special power of attorney form dedicated to these matters made available by the Company.

The Special power of attorney shall be executed in three originals (one for the Company shareholder, one for the representative and one for the Company), by filling in the Special power of attorney form made available by the Company, in Romanian or English language.

An original of the Special power of attorney dedicate to matter 5 on the agenda, filled in and signed by the shareholder, either in Romanian or English language, shall be deposited within a separate envelope, closed, clearly mentioning on the envelope „Confidential” which shall be deposited, in turn, within the envelope containing the Special power of attorney dedicated to the other matters on the agenda of the OGMS, filled in and signed by the shareholder, either in Romanian or English language. The aforementioned powers of attorney shall be deposited at the Company registered office within a sealed envelope (clearly mentioning “**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**”) until **April 22, 2019, 12:00**, or delivered, in original, by postal services or courier, in a manner which allows the registration of receipt with the Company's registry desk as **April 22, 2019, 12:00**.

The Special powers of attorney for matter no. 5 on the agenda of the OGMS may be delivered by electronic means of communication also, through a separate e-mail, at the e-mail address agaaprilie2019@comvex.ro, indicating in the subject of the e-mail “**Confidential –For the Ordinary General Meeting of Shareholders of April 23/24, 2019**”, in a manner which allows for the e-mail to be registered as received until **April 22, 2019, 12:00**., according to the above mentioned. For matters no.1, 2, 3, 4, 6, 7, 8 and 9 on the agenda of the OGMS, the Special powers of attorney can be delivered by e-mail also, at the e-mail address agaaprilie2019@comvex.ro, indicating in the subject of the e-mail “**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**”, in a manner which allows for the e-mail to be registered as received until **April 22, 2019 12:00**, according to the above mentioned.

The verification and validation of the Special powers of attorney deposited with the Company shall be made by the members of the OGMS Secretariat, appointed in accordance with the applicable legal provisions; they shall maintain the confidentiality over the vote instructions until the secret votes of the shareholders that are present to the OGMS or of the representatives of the shareholder to the OGMS are known.

Comvex shareholders can deliver the notification of the designation of the representative only in writing, either personal or via postal services, courier or electronic venues. The Company provides for the shareholders of Comvex who want to notify the designation of the representative by electronic venues the e-mail address agaaprilie2019@comvex.ro.

The Special powers of attorney are valid exclusively for the OGMS for which it was granted by the Comvex shareholder, it shall have the form issued by the Company and shall indicate the vote instructions for each of the items on the agenda (respectively vote "For", "Against" or "Abstention").

For the valid exercise of the voting right based on a Special power of attorney, the individual shareholders shall also submit a copy of the identity document (ID Card/Passport/Residence permit, or similar document issued by a competent authority in any jurisdiction). The capacity of legal representative of the shareholders legal entities of the Company is established based on Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed the Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A., than the shareholders must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

When filling in the Special power of attorney the Company shareholders are kindly asked to consider the fact that new matters could be introduced on the agenda of the OGMS or new resolution proposals can be made and if the case may be, the amended agenda shall be available starting with **April 11, 2019**. In this case the Special power of attorney shall be updated and made available for the Company shareholders at the Company registered office or downloaded from the Company web site www.comvex.ro starting with **April 11, 2019**.

F. Correspondence vote

The shareholders of the Company registered at the Reference Date may exercise their voting right by correspondence before the OGMS.

The correspondence voting form for the OGMS, in Romanian and English language may be obtained at the Company registered office or downloaded from the Company web site www.comvex.ro starting with **March 22, 2019**.

For matter no. 5 on the agenda, which is subject to secret vote, it shall be used the special correspondence voting form dedicated to this matter and for matters no. 1, 2, 3, 4, 6, 7, 8 and 9 on the agenda, it shall be used the correspondence voting form dedicated to these matters made available by the Company.

The correspondence voting form dedicated to matter no. 5 on the agenda, filled in and signed by the shareholder, in original, either in Romanian or English language, shall be deposited within a separate envelope, closed, clearly mentioning on the envelope "Confidential" which shall be deposited, in turn, within the envelope containing the correspondence voting form dedicated to the other matters on the agenda of the OGMS, filled in and signed by the shareholder, either in

Romanian or English language and the relevant documents; these documents shall be sent, in original, at the Company registry desk in a sealed envelope (clearly indicating “**Correspondence vote - For the Ordinary General Meeting of Shareholders of April 23/24, 2019**”), until **April 23, 2019, 12:00** or it shall be sent in original by post/courier in a manner which allows the registration of receipt with the Company’s registry desk as of **April 23, 2019, 12:00**. The centralisation, checking and recordkeeping of the Correspondence voting forms shall be made by the members of the OGMS secretariat, appointed in accordance with the applicable legal provisions; they shall maintain the confidentiality over the vote instructions until the secret votes of the shareholders that are present to the OGMS or of the representatives of the shareholder to the OGMS are known.

The correspondence voting form shall be filled in on the form made available by the Company and shall indicate the vote instructions for each of the items on the agenda of the OGMS (respectively vote “For”, “Against” or “Abstention”).

For the valid exercise of the voting right based on a Correspondence voting form, individual shareholders shall also submit a copy of the identity document (ID Card/Passport/Residence permit). The capacity of the legal representative of the shareholders legal entities of the Company is established based on the Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A. However, for the cases when the shareholder has not previously informed the Depozitarul Central S.A. regarding his legal representative or if this information is not indicated in the Comvex list of shareholders at the Reference Date, received from the Depozitarul Central S.A., then the shareholders must submit an official document attesting the capacity of the legal representative of the shareholder (the proof issued by the Trade Register or by other competent authority from the state where the shareholder is registered, within its validity term, in copy or scanned in the case of transmission by electronic means of communication).

The correspondence vote might be exercised by the representatives of the Company shareholders only for the case when they have been designated as a representative of the respective shareholder based on a special or general power of attorney which shall be deposited with the Company within the deadline provided at letters D) and E) above or in the case the representative is a credit institution providing custody services, with the observance of art. 92 paragraph 11 from the Law no. 24/2017.

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

When filling in the Correspondence voting form the Company shareholders are kindly asked to consider the fact that new matters could be introduced on the agenda of the OGMS or new resolution proposals can be made and if the case may be, the amended agenda shall be available starting with **April 11, 2019**. In this case the Special power of attorney shall be updated and made available for the Company shareholders at the Company registered office or downloaded from the Company web site www.comvex.ro starting with **April 11, 2019**.

G. Affidavit

If a shareholder is represented by a credit institution providing custody services, it will be able to vote in the OGMS on the basis of the voting instructions received from the Comvex shareholder, without the need for a General or special power of attorney from the shareholder.

The credit institution may participate and vote at the OGMS under the conditions in which it presents an Affidavit in accordance with art. 207 of Regulation no. 5/2018, in which to state the following:

- a) the name of the Comvex shareholder on behalf of which the credit institution participates and votes in the OGMS;
- b) confirmation that the credit institution provides custody services for that shareholder;
- c) the name of the person who is a member of the management or governing body or of the employees of the credit institution that will represent the credit institution in the OGMS.

The affidavit must be accompanied by the following documents:

- i) an official document certifying the status of legal representative of the signatory of the affidavit (proof issued by the Trade Registry or another similar authority in the state where the shareholder is registered, within its validity term, copied or scanned in the case transmission by electronic means of communication);
- ii) copy of the identity document of the person who is a member of the management or governing body or of the employees of the credit institution nominated in the affidavit to represent the credit institution in the OGMS.

The documents submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

An original copy of the affidavit, signed by the legal representative of the credit institution, in original, accompanied by the aforementioned documents, shall be submitted with the registry desk of the Company in a closed envelope (with the mention „**For the Ordinary General Meeting of Shareholders of April 23/24, 2019**”) until **April 22, 2019, 12:00**, or will be sent in original by post / courier services so that it is registered as received at the Company's registry until the date **April 22, 2019, 12:00**.

The verification and validation of the affidavit submitted with the Company will be made by the members of the OGMS Secretariat, designated according to the legal provisions.

H. Other information

Starting with **March 22, 2019**, the following documents are available for Comvex shareholders at the Company registered office, during business days within working hours respectively between 8:00.- 16:00, or can be downloaded from the Company web site www.comvex.ro: **the Summoning notice of the Ordinary General Meeting of Shareholders** (in Romanian and English language), **Special power of attorney forms** for representing the shareholders at the OGMS, forms that shall be updated in case new matters shall be introduced on the agenda or new resolution proposals are made (in Romanian and English language); **Correspondence voting forms** for the attendance and voting of the shareholders at the OGMS, forms that shall be updated in case new matters shall be introduced on the agenda or new resolution proposals are made (in Romanian and English language); **Materials and documents** related to the items on the agenda of OGMS (Annual Financial Statements, Board of Directors report for the year 2018, Financial Auditor report for the year 2018, Income and Expenditure Budget for 2019); **Draft resolutions** for the matters on the agenda of OGMS, documents available in Romanian and English language.

At the OGMS, the Company shareholders or their representatives shall show a valid identity document, in original, so as to prove their identity.

The whole proceedings related to the OGMS shall be in Romanian language. For those shareholders who do not know Romanian language, the Company shall make available an authoriser translator for English language.

Any and all documents related to the OGMS submitted in a foreign language, other than English language (except for identity documents valid in Romania) shall be accompanied by a Romanian or English authorised translation.

By electronic venues one shall understand the delivery of the proposals of candidates request of introducing new matters on the agenda of the OGMS, new resolution proposals for the matters included or proposed to be included on the agenda of the OGMS, any enquires sent to the Company with respect to the matters on the agenda of the OGMS, the notification of the designation of the representative, as well as any documents that are required for proofing the identity of the shareholder or a representative, in writing, by scanning the originals in *.pdf format and sent by e-mail at agaaprilie2019@comvex.ro, as well as the possibility to send the special or general power of attorneys, in compliance with the applicable legal conditions and provisions of letters D) and E) above.

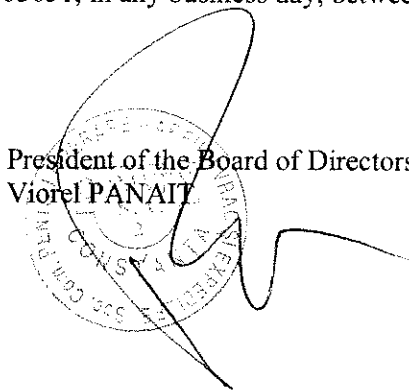
All and any document for the Ordinary General Meeting of Shareholders can be registered at the Company registry desk in any of the business days exclusively between 8:00 – 16:00.

Further details as regards the shareholders rights are made available on the Company web site www.comvex.ro.

On the summoning notice day, the share capital of the Company is of 29,139,927.5 lei and is formed by 11,655,971 nominative shares, dematerialised, each having a nominal value of 2.5 lei, each share giving the right to one vote at the Ordinary General Meeting of Shareholders.

Additional information is available at the Company's registered office or by phone 0241.603051, in any business day, between 8:00 – 16:00.

President of the Board of Directors,
Viorel PANAIT

A handwritten signature in black ink is written over a circular official stamp. The stamp contains text in Romanian, including "Societate cu raspundere limitata" and "Compania de Servicii de Transport". The signature is a stylized, cursive script.