

Issuer's name: **Carpathia Capital S.A.**
address: **Kraśińskiego 16, 60-830 Poznań**
tel.: **0048 61 851 86 77**
fax: **0048 61 851 86 77**
e-mail: **office@carpathiacapital.eu**

Bucharest Stock Exchange
Bulevardul Carol I 34-36,
Bucureşti 020922,
Rumunia

17th March 2017

Acting on behalf of Carpathia Capital S.A., I would like to notify about submission of the Securities Registration Certificate no. AC-4132-3/01.03.2017 by the Financial Supervision Authority (ASF), certifying registration of the share capital increase of 116.667 B3 series new shares, issued upon the resolution no. 3 of the General Shareholders Meeting of 15th October 2015.

Certificate enclosed.

Prezes Zarządu



Piotr Białowas

Piot Białowas
President of the Management Board
Carpathia Capital S.A.

CARPATHIA CAPITAL S.A.
60-830 Poznań, ul. Kraśińskiego 16
tel./fax +48(61) 851 86 77
NIP 7811897074 REGON 302762319
KRS 0000511985



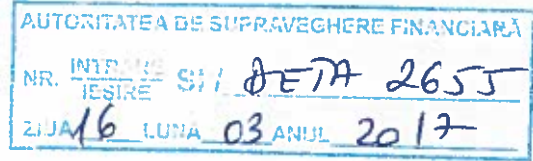
To:

CARPATHIA CAPITAL S.A.

Address: ul. Krasińskiego 16, 60-830 Poznań,
Poland

Fax: 0048.61.851.86.77

E-mail address: adam.bochynski@incsa.pl



Dear Mr Piotr Białowas,

Further to your addresses (registered with FSA under no. RG/7920/06.03.2017, RG/8100/07.03.2017 and RG/8875/13.03.2017), please find attached the Securities Registration Certificate no. AC-4132-3/01.03.2017.

Sincerely yours,

Director,

Ciprian COPARIU



Financial Supervision Authority, 15 Splaiul Independenței, District 5, Bucharest, 050092

Tel: 021/659.63.45 ; Fax: 021/659.60.51

www.asfromania.ro office@asfromania.ro

FSA is personal data operator no 33477

CERTIFICAT DE ÎNREGISTRARE A VALORILOR MOBILIARE

Serviciul Emitenți și Oferte Publice din cadrul A.S.F. certifică înregistrarea următoarelor valori mobiliare:

A C Ţ I U N I

Tip: comune, seriile B,B2,C,D,B3 Data înregistrării: 24/02/2015
Valoarea nominală: 0,50 PLN Poziția în registrul ASF: 4369
Număr total: 2.902.763 Codul ASF al acțiunilor: 43699

Înregistrarea	Număr de acțiuni	Valoare emisiune
1	1.003.666	501.833 PLN
2	1.782.430	891.215 PLN
3	116.667	58.333,50 PLN
TOTAL	2.902.763	1.451.381,50 PLN

Caracteristici conform: Informațiilor furnizate de Registrul Comerțului din Polonia în data de 09.12.2016

Societatea comercială: **CARPATHIA CAPITAL S.A.**

Cod unic de înregistrare emitent: 7811897074

Cod ASF emitent: 175320

Tara: POLONIA

Localitatea: POZNAN, WIELKOPOLSKIE

Strada: Krasinskiego 16

Președinte,
Mișu NEGRÎTOIU
AS
ROMÂNIA

Număr: AC - 4132 - 3

Data emiterii: 01/03/2017