



Investment agreement with Morphosis Capital Fund I Coöperatief U.A.

Current report according to: art. 223 lit. C Rulebook F.S.A. no. 5/2018 on issuers of financial instruments and market operations

Date of report: 17.11.2020

Name of the issuing entity: Implant Expert DSO S.A.

Legal Address: Bucuresti, Nicolae Caramfil, no. 41, 1st floor, room 5, district 1, Bucharest

Telefon: 021 9134

Fiscal Code: RO 40969355

Number with the Trade Registration: J40/5004/2019

Subscribed and paid share capital: 61.821.630 RON

The multilateral trading system: SMT BVB

Implant Expert DSO SA (the "Issuer") informs the bondholders that on November 17th, 2020, the transaction by which the subsidiary Implant Expert SA, owned by Implant Expert DSO SA in proportion of 100%, transfers a minority stake of shares to the investment fund was completed Morphosis Capital Fund I Coöperatief UA (partly by transfer of shares from Implant Expert DSO SA and partly by subscription of new shares by the investment fund) in exchange for a capital contribution meant to contribute to the development of the group of companies Dr. Leahu Dental Clinics.

The capital infusion provided by Morphosis Capital will accelerate the expansion of Dr. Leahu Dental Clinics across Romania. Together, the two entities plan to open 20 new medical units in the next 5 years.

"The health crisis has profoundly affected the medical system, including the dental industry. At the same time, it has highlighted the importance of providing the highest standards in terms of medical safety, which remained a priority for us, also during the state of emergency when we were the only dental clinics network open in six counties. We want every Romanian to have quick access to quality dental services, in a safe environment and in the vicinity of their home. We are excited to work to achieve this goal, starting today, together with our partners from Morphosis Capital," said Ionuț Leahu, CEO and founder of Dr. Leahu Dental Clinics. He added: "we keep an open invitation to independent dental clinics across the country to join our network".

Leahu Adrian Ionut,
Administrator

A handwritten signature in blue ink, appearing to read "Leahu", is positioned below the name and title of the administrator.