

To,

BURSA DE VALORI BUCUREŞTI

A.S.F. BUCUREŞTI

CURRENT REPORT

Current report according to Regulation no. 5/2018 on issuers of financial instruments and market operations;

Date of the report: 19.10.2020;

Name of the issuing entity: ELECTROPRECIZIA S.A.;

Headquarters: Săcele, Electroprecizia St. nr. 3, Brașov county;

Fax number: 0268273485;

Unique registration number: 1128645;

Trade Registry number: J08/56/1991;

Subscribed and paid-up share capital: 42.488.201,7 LEI;

The regulated market on which the issued securities are: B.V.B., ATS, AERO;

Event to be reported: Completing the agenda of the EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS convened for the date 5th/6th of November 2020

In accordance with the provisions of art. 117/1 of Law no. 31/1990 regarding the companies, with the current modifications, and art. 92 of Law no. 24/2017 on issuers of financial instruments and market operations, and of Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, considering the request to complete the agenda registered at the company under no. 20EP.2603 / 04.10.2020, and under no. 059 / 05.10.2020 from the Register of GMS meetings, formulated by a group of shareholders holding together 5% of the share capital, consisting of Răducu Coman-Florinel holding 72474 shares representing 1.38% of the share capital, and Instal Generation SRL, by legal representative, holding 200650 shares, representing 3.84% of the share capital, respectively the proposal to increase the share capital of the company by granting a free share to two shares held, and the request to complete the agenda registered with the company under no.20EP .2683 / 16.10.2020, and under no. 060 / 16.10.2020 from the Register of GMS meetings, formulated by the shareholder Intercom S.A. by legal representative, holding 2,606,730 shares, representing 49.6950027424% of the share capital, respectively the proposal to increase the share capital of the company Electroprecizia S.A. at the amount of 57,700,027.00 lei, by incorporating the carried forward result representing the surplus realized from the revaluation reserves in the amount of 14,605,802 lei and the carried forward result representing the undistributed profit in the amount of 606,023.3 lei, respectively the increase of the nominal value of a share at 8.1 lei at the amount of 11 lei, the Board of Directors of ELECTROPRECIZIA SA, with its registered office in Săcele, str. Electroprecizia no. 3, Brașov county, postal code 505600, registered at the Trade Register Office attached to the Brașov Tribunal under number J08 / 56/1991, with unique registration code 1128645, decides to complete the agenda

for the Extraordinary General Meeting of Shareholders (EGMS) convened for the date of 05.11.2020, at the first call, and 06.11.2020 for the second call, which will carry out its works at the company's headquarters located in Săcele, str. Electroprecizia no. 3, Brașov county, starting with 12.00. At the Extraordinary General Meeting of Shareholders, all shareholders registered in the Register of Shareholders kept by Depozitarul Central S.A. are entitled to participate and vote, until the end of 23.10.2020, set as the reference date.

The Extraordinary General Meeting of Shareholders will have the following agenda completed:

1. Approval of the establishment of the limited liability company with the name WAGNER CASTING SOLUTIONS SRL, with the participation of the Company as sole shareholder, with a share capital in the total amount of 100,000.00 lei, constituted in cash, divided into 10,000 social parts worth 10 lei each, with its registered office in Săcele, str. Electroprecizia no. 3, hall 70, Brașov county, having as main object of activity CAEN code 2562 General mechanical operations.
2. Approval of the increase of the share capital of the company ELECTROPRECIZIA ELECTRICAL MOTORS SRL, with the value of 6,358,006.00 lei, by contribution in kind, respectively incorporation of some equipment owned by the undersigned
3. Approval of the increase of the share capital of the company ELECTROPRECIZIA TOOLS PRODUCTION SRL, with the value of 2,771,981.00 lei, by contribution in kind, respectively incorporation of some equipment owned by the subscriber.
4. Approval of the increase of the share capital of the company ELECTROPRECIZIA ELECTRICAL EQUIPMENT SRL, with the value of 597,609.00 lei, by contribution in kind, respectively incorporation of some equipment owned by the undersigned.
5. Ratification of the Decision of the Board of Directors of the company dated 28.05.2020, regarding the approval of the bridge loan guarantee, for a period of 12 months, contracted by Electroprecizia Electrical Equipment SRL from Banca Transilvania, by real real estate guarantee on the real estate registered in the Book Land no. 109987 of Săcele locality, having cadastral number 109987-C1.
6. Ratification of the Decisions of the Board of Directors of the company dated 16.12.2019 and dated 29.01.2020, regarding the contracting of credit facilities from Raiffeisen Bank SA as Borrower and / or Co-borrower, and the establishment of guarantees.
7. Increase of the share capital of the company Electroprecizia S.A. by granting one free share to three shares held.
8. Increase of the share capital of the company Electroprecizia S.A. at the amount of 57,700,027 lei, by incorporating the carried forward result representing the surplus realized from the revaluation reserves in the amount of 14,605,802 lei and the carried forward result representing the undistributed profit in the amount of 606,023.3 lei, respectively the increase of the nominal value of a share from 8.1 lei to the amount of 11 lei.
9. Approval of the amendment to the Articles of Association of the Company, the amendments aiming at the following provisions:
 - 9.1. Art. 7.1. of the Articles of Incorporation shall be modified, having the following content: "7.1. The share capital of the company, subscribed and fully paid is of 57,700,027.00 lei. ";

9.2. Art. 7.2. of the Articles of Incorporation shall be modified, which shall have the following content: "The share capital is 5,245,457 registered shares, issued in dematerialized form, one share with a nominal value of 11 lei."

9.3. Art. 7.3. from the Articles of Incorporation, having the following content: "The shareholding structure and its participation in the holding of the share capital of Societatea Electroprecizia S.A. is as follows:

INTERCOM S.A. with headquarters in Sf. Gheorghe municipality, 7 Lt. Paiuș David street - Covasna county, holds a share capital of 28,674,030.00 lei, divided into 2,606,730 shares with a nominal value of 11 lei each , representing 49.70% of the company's share capital;

Individual shareholders hold a share capital amounting to 23,298,902.00 lei, divided into 2,118,082 shares with a nominal value of 11 lei each, representing 45.71% of the company's share capital;

Shareholders of legal entities hold a share capital amounting to 5,727,095.00 lei, divided into 520,645 shares with a nominal value of 11 lei each, representing 4.59% of the company's share capital. "

10. Establishing the date of 04.12.2020 as the date of registration, respectively of identification of the shareholders affected by the effects of the ordinary general decision of the shareholders, in accordance with the legal provisions in force in the matter.

11. Establishing the date of 03.12.2020 as "ex date", respectively the date prior to the registration date on which the financial instruments object of the decisions of the company bodies are traded without the rights deriving from the decision, in accordance with the provisions of Regulation no. 5/2018.

12. Mandate the chairman of the board of directors, Mr Adrian Secelean, to sign the resolutions of the Extraordinary general meeting of shareholders on the name and on behalf of all shareholders present at the meeting, as well as the company's updated articles of association, with all amendments up to date.

13. Mandate the chairman of the board of directors, Mr. Adrian Secelean, to personally fulfil any formalities relating to the registration of decisions of the Extraordinary general meeting of shareholders at the Trade Registry Office of Brasov Court and their publication in the Official Gazette of Romania, Section IV or to empower another person on this matter.

The special updated empowerment forms, which will be used for representation voting, as well as the updated forms that will be used for correspondence voting, will be made available to shareholders, in both Romanian and English and will be available at the company's address: Săcele, Electroprecizia street, no. 3, Brașov County, postal code 505600, during working days, between 10.00 and 16.00 hours, starting with 20.10.2020 and on the company's website: www.electroprecizia.ro, the section Investor Relations / General Shareholders' Meeting .

The other provisions of the Convener of the Extraordinary General Meeting of Shareholders from 05/06.11.2020, initially published in the Official Gazette no. 3495/02.10.2020, and in the national daily stock exchange of 02.10.2020, on the website www.bvb.ro, and on the company website at www.electroprecizia.ro, does not change.

For further relations please contact us by email at: office@electroprecizia.ro.

PRESIDENT OF THE MANAGEMENT BOARD OF

ELECTROPRECIZIA S.A.

Adrian SECELEAN