

THE FINANCIAL SUPERVISORY AUTHORITY

DECISION No. 595/ 23.04.2019

Pursuant to:

The provisions of Art. 2 paragraph (1) letters a) and d), Art. 3 paragraph (1) letter a), Art. 6 paragraphs (1) and (3), Art. 7 paragraph (2), Art. 14 and Art. 27 of the Government Emergency Ordinance no. 93/2012 on the establishment, organization and operation of the Financial Supervisory Authority, as subsequently amended and supplemented by Law no. 113/2013, as subsequently amended and supplemented,

The provisions of Art. 6 and Art. 25 of Law no. 24/2017 on issuers of financial instruments and market operations and of Art. 57 and Art. 58 of Regulation no. 5/2018 on issuers of financial instruments and market operations,

Following the official letters of ALPHA FINANCE ROMANIA S.A., registered with the Financial Supervisory Authority under no. RG/10173/03.04.2019 and RG/11485/06.04.2019,

On the basis of the analysis of the specialized direction and of the resolution adopted during the meeting held on 23 April 2019, the Board of the Financial Supervisory Authority decided to issue this individual act,

DECISION

Art. 1. Approval of the public tender offer document for the purchase of shares issued by METAV S.A. Bucuresti, initiated by Meteor Investitii Mobiliare S.A. Bucuresti, whose tender offer having the following characteristics:

- The number of shares subject of the tender offer is 195,347, representing 1.3795% of the share capital
- Nominal value: RON 2.5/share
- Purchase price is: RON 10/share
- The tender offer period: 3 May 2019 – 16 May 2019
- The Intermediary of the tender offer: ALPHA FINANCE ROMANIA S.A.
- Subscription venues: according to the information provided in the tender offer document

Art. 2. The authorized intermediaries through which the tender offer will be carried out shall be liable for complying with all conditions stipulated in the tender offer document.

Art. 3. The public tender offer shall be carried out based on the exclusive use of the systems in place on the market where the shares issued by METAV S.A. Bucuresti are traded, thus ensuring the unrestricted and unlimited access of all potential sellers (natural persons and legal entities), without identifying in any way the persons to whom it is addressed, which shall ensure equal reception opportunities.

Art. 4. The notification announcing the results of the tender offer shall be accompanied by the evidence proving the transfer of the fee stipulated under Art. 7 of FSA Regulation no. 16/2014.

Art. 5. The subscription form related to the tender offer shall include the following statement: "I am aware of the content of the public tender offer document, I have understood and accepted the conditions stipulated by the same."

Art. 6. This document shall be published in the bulletin of the Financial Supervisory Authority.

**CHAIRMAN,
LEONARDO BADEA**

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Stamp affixed: Financial Supervisory Authority