METAV

METAV S.A.
Str. Biharia nr. 67 – 77, sector 1, Bucuresti
Tel. 021/599.77.65
Fax: 021/599.77.68
E-mail: office-metav@metav.ro
www.metav.ro

CURRENT REPORT
pursuant to FSA Regulation no. 5/2018
report date 09.01.2018

METAV S.A. is a joint stock company incorporated and existing under the Romanian Law, with its registered office in 67 – 77 Biharia Street, District 1, Bucharest, having the share capital: RON 49.043.220 and being registered with the Registered Office under no. J40/4031/1991, Sole Registration Number 1583522 (the "**Company**"), which shares are traded within the Financial Instruments listed on ATS Section, Shares Category from the Capital Titles Sector (AeRO) of the Bucharest Stock Exchange.

Important events to report:

The Company's shareholders met on 09.01.2019, 12:00 hours, on the first convening, in the Extraordinary General Meeting of Shareholders (the "**Meeting**") at the Company's headquarters, in accordance with the formalities provisioned by the law for the convening of such Meeting, according to Article 117 from the Companies Law nr. 31/1990 and Article 13 from the Company's Articles of Incorporation.

In the Meeting expresed their voting the shareholders representing 54,2759% from the Company's share capital and vote rights ("**Shareholders**").

The Shareholders took, in a statutory and legal way, the following decisions:

RESOLUTION no. 1

The Shareholders approved the decrease of the Company's share capital from lei 49,043,220 to lei 35,400,550 by the cancellation of a number of 5,457,068 own shares acquired by the Company in the buy-back program approved by the Extraordinary General Meeting of Shareholders from 22.10.2018, shares with a nominal value of lei 2.5 and total nominal value of lei 13,642,670. The decrease of the subscribed and paid up share capital shall be made in accordance with art. 207 paragraph (1) letter (c) from the Companies Law and shall be effective after the following conditions shall be met (i) the decision for the approval of the decrease of the share capital is published in the Romania's Official Gazette, Part IV, for a period of at least two (2) months, and (ii) the decision for the approval the decrease of the share capital is registered with the Trade Register attached to the Bucharest Tribunal.

RESOLUTION no. 2

The Shareholders approved the amendment of art. 6 from the Company's Articles of Incorporation, that will have the following content: "The company's subscribed and paid up share capital is lei 35,400,550, divided in 14,160,220

nominal shares, with a nominal value of lei 2.5 each, shares being held by the shareholders identified in the Shareholder Register held by the Central Depository."

RESOLUTION no. 3

The Shareholders approved setting of 29.01.2019 as registration date for identification of shareholders who will be affected by the decisions of the Extraordinary General Meeting in accordance with the provisions of art. 86 (1) of the Law no. 24/2017 on issuers of financial instruments and market operations and 28.01.2019 as "ex date". As it is not applicable to this Extraordinary General Meeting of Shareholders, the shareholders do not decide on the "guaranteed participation date", as defined by art. 2 paragraph (2) letter j) of the Regulation no. 5/2018, nor on the "payment date", as defined by art. 2 paragraph (2) letter g) of the Regulation no. 5/2018.

RESOLUTION no. 4

The Shareholders approved empowering Mrs. Cristina – Valentina Dinu in order to sign any documents related to the resolutions of the Extraordinary General Meeting of Shareholders, and to perform, personally or by a subsequent empowered person, all the procedures and formalities required pursuant to the applicable laws for the valid fulfilment of the resolutions of the Extraordinary General Meeting of Shareholders, including the signing of the updated articles of incorporation.

This current report was drafted today, 09.01.2019, by the general manager, acting as Company's legal representative.

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Cristina – Valentina Dinu

General Manager