METAV S.A.
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METAV

To:	**The Romanian Financial Supervisory Authority** **Financial Instruments and Investments Sector** **The Bucharest Stock Exchange** **ATS Segment, Category AeRO Standard (Shares)**
From:	**METAV S.A.**

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Financial Supervisory Regulation no. 5/2018 issuers of financial instruments and market operations and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	9 November 2018
Name of the issuing entity:	**METAV S.A.** (the "**Company**")
Headquarters:	Bucharest, 67-77Biharia street, 1st District, Romania
Phone/Fax number:	+ 4021.599.77.65 / + 4021.599.77.68
Registration number with the Bucharest Trade Registry Office:	J40/4031/1991
Sole Registration Code:	1583522
Share capital:	RON 49,043,220
Number of shares in issue:	19,617,288
The market where the issued securities are traded:	Bucharest Stock Exchange, ATS Segment, Category AeRO Standard (Shares) (Symbol: METV)

Important events to be reported: Approval by the Financial Supervisory Authority of the public tender offer in relation to the buyback of shares issued by METAV S.A.

The Board of Directors of the Company informs the shareholders and investors, as a follow-up to the current report published yesterday, 8 November 2018 and announcing that the Financial Supervisory Authority has approved on 7 November 2018 the Company's request to launch a public tender offer for the buyback of its shares, as such buyback was approved in the extraordinary general meeting of shareholders held on 22 October 2018 (the "**Offer**"), that the Offer documentation is available to the public starting with today, free of charge, as follows:

- in electronic form, on the website of the Company, (www.metav.ro), of the intermediary ALPHA FINANCE ROMÂNIA S.A. (www.alphafinance.ro) and of the Bucharest Stock Exchange (www.bvb.ro); and

- in hardcopy, at the Company's headquarters, located in Bucharest, 67-77Biharia street, 1st District, Romania.

The Offer announcement is attached to this report.

CRISTINA-VALENTINA DINU

General Manager

SOCIETATEA COMERCIALA METAV S.A. 2 BUCURESTI