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CIF: RO1552801; Nr. reg. com J40/4072/1991  
Societate în reorganizare, in judicial reorganisation, en  
redressement



**Către,**

**Autoritatea de Supraveghere Financiară  
Direcția Generală de Supraveghere  
Direcția Emitenți - Serviciul Evidență  
și  
Bursa de Valori București**

**Raport curent conform anexei 12 a Regulamentului A.S.F nr. 5/2018  
Data raportului: 28.05.2020  
Denumirea societății: PROSPECTIUNI S.A. - în reorganizare  
Sediul social: Str. Corailor, nr.20C, Sector 1, București  
Nr. telefon/fax: 021.404.28.00/021.319.66.56  
Cod unic de înregistrare la Oficiul Registrului Comerțului: RO 1552801  
Număr de ordine la Oficiul Registrului Comerțului: J40/4072/1991  
Capital social subscris și vărsat: 71.804.872,50 lei  
Piața reglementată pe care se tranzacționează valorile mobiliare emise:  
Segment SMT administrat de BVB, categoria AeRO**

**Eveniment important de raportat:** conform Legii nr. 24/ 2017 și Regulamentului ASF nr. 5/ 2018

PROSPECTIUNI S.A. aduce la cunoștință investitorilor că a primit de la acționarul NEW CARPATHIAN FUND o notificare, înregistrată la societate sub nr. 1777 / 27.05.2020, cu privire la dețineri sub pragul de 5% din drepturile de vot, conform formularului atașat.

**Administrator Judiciar,  
EURO INSOL SPRL**

**Prin Practician Coordonator  
Adrian Munteanu Lazăr**



**Administrator Special,**

**Nicolas Petrisor**



S.C. PROSPECTIUNI S.A. BUCUREȘTI	
INTRARE Nr.	1777
IESIRE Nr.	27. MAI. 2020

Annex no. 18, Reg ASF 5/2018

### Standard form for the notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)

<b>1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached <sup>i</sup>:</b> Relevant Issuer: PROSPECTIUNI S.A. Address: Bucuresti Sectorul 1, Strada Coralilor, Nr. 20 LEI: 529900C4JOA1HWYNKR96 Symbol: PRSN Fiscal / Unique Code: 1552801 Commerce Registry Code: J40/4072/1991				
<b>2. Reasons for notification (please mark the appropriate box or boxes):</b> <input checked="" type="checkbox"/> A purchase or assignment of voting rights <input type="checkbox"/> A purchase or assignment of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Others (please specify) <sup>ii</sup> : disposal of shares				
<b>3. Details of the person subject to the obligation of notification <sup>iii</sup>:</b>				
Name/Designation: New Carpathian Fund		Headquarters city and country (if applicable) 9494 Schaan, Principality of Liechtenstein		
<b>4. Full name/designation of the shareholder / shareholders (if different from point 3) <sup>iv</sup></b>				
<b>5. Date of dropping under, reaching or exceeding the threshold (vote percentage) <sup>v</sup>:</b> May 08, 2020				
<b>6. Total positions of the persons subject to the obligation of notification:</b>				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights <sup>vi</sup>
The resulting situation, on the day it dropped below, exceeded or reached the threshold	4.82		4.82	718'048'725
Position at the previous notification date (if applicable)	5.86		5.86	718'048'725

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached <sup>vii</sup>				
A: Voting rights attached to the shares				
Class/type of shares ISIN code, as the case may be	Number of voting rights <sup>viii</sup>		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)
ROPRSNACNOR5	34'640'964		4.82	
SUBTOTAL A	34'640'964		4.82	
B1 : Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017				
Type of financial instrument	Date of expiry <sup>ix</sup> (due date)	Conversion/execution period <sup>x</sup>	The number of voting rights that can be acquired if the instrument is executed / converted	% of the voting rights
n.a.				
		SUBTOTAL B.1.		

B2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017					
Type of financial instrument	Date of expiry <sup>ix</sup> (due date)	Conversion /execution period <sup>x</sup>	Physical or cash settlement <sup>xi</sup>	Number of voting rights	% of the voting rights
n.a.					

					SUBTOTAL B.2.

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box):

The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.<sup>xii</sup>

The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them <sup>xiii</sup>

Name/Designation <sup>xiv</sup>	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified

9. In the case of a vote by a representative:: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date].

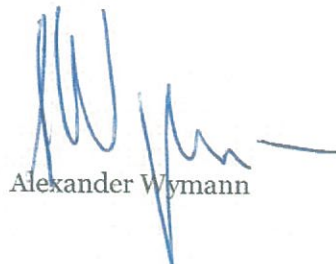
10. Additional information <sup>xv</sup>.

IFM Independent Fund Management AG is the fund management company of the New Carpathian Fund.

The New Carpathian Fund is an Alternative Investment Fund (AIF) in the legal form of a trust ("collective trust") pursuant to the Act on the Management of Alternative Investment Funds (AIFMA) dated December 19, 2012. The AIF has the legal form of a unit trust.

Drawn up in Schaan on May 12, 2020

  
Deny Hoop

  
Alexander Wymann