

S.C. STX RO Offshore Braila S.A.
Sediu social : Str. Celulozei nr. 1A, Brăila, Jud. Brăila
Capital social 81.364.415 lei
Înmatriculată în Registrul Comerțului de pe lângă Tribunalul Brăila sub nr. J09/4/1991
Cod fiscal RO 2244532

Calling Notice for the Ordinary General Meeting of Shareholders of STX RO Offshore Braila S.A.

The President of the Board of Directors of STX RO Offshore Braila S.A. ("the Company"), a legal entity established under the laws of Romania, having its registered office in Brăila, 1A Celulozei Street, county of Brăila, registered with the Trade Registry Office of Brăila Court under number J9/4/1991, sole registration code 2244532, pursuant to articles 117 of the Company Law no. 31/1990, as republished and further amended, and to article 12 of the Company's Constitutive Deed, invites the shareholders registered in the Shareholders Register at the end of the day of 10.04.2009 (the "Reference Date") to participate in the Ordinary General Meeting of Shareholders (the "Meeting") to be held on 04.05.2009, 09:00 hours, at the Company's registered office, at 1A Celulozei Street, Brăila, county of Brăila, having the following agenda:

1. Discussion over and approval of the Report from the Board of Directors and of the Report from the Financial Auditor for the year 2008,
2. Discussion over and approval of the financial statement for 2008,
3. Allocation of profit,
4. Approval of the Budget for income and expenditure for 2009
5. Election of the directors, using the cumulative voting method,
6. To grant power of attorney to the following persons:

- Mr. George Aurel Nedelcu

In order to fulfill, directly or through empowered persons, all the legal formalities related to publicity, registration and reporting concerning the resolutions to be adopted by the Meeting (including, but not limited to publishing in the Official Gazette, registering with the Trade Registry, etc.).

To fulfill the present power of attorney, the attorneys can file, directly or by empowered persons at his discretion, any applications and sign any supporting documents (i.e. applications, statements, letters, etc.), as well as provide any information as may be required in the name and on behalf of the Company.

7. To approve the date of 20.05.2009 as registration date for the identification of the shareholders who will be affected by the resolutions to be taken by the Meeting, in accordance with article 238 of Law 297/2004 regarding the capital market, as subsequently amended.

The documents and the informative materials relating to the issues included on the agenda can be consulted at and obtained from the registered office of the Company, or at telephone number 0239 607 030, starting with 23.04.2009, between the hours 08.00-16.00.

The deadline for submitting nominations for the position of director of the Company is 23.04.2009. The list providing information regarding the name, home city and professional qualification of the persons proposed for the position of director shall be available for the shareholders, for perusal and filling in, starting with 23.04.2009, at the registered office of the Company. Information can also be obtained at telephone number 0239 607 030.

The shareholders shall be entitled to attend the Meeting, directly or by a person empowered with a Power of Attorney. The standard forms of the power of attorneys can be obtained from the registered office of the Company starting with 23.04.2009, 09:00 hours. The special power of attorneys will be delivered in 3 (three) originals. Once filled in and signed, one counterpart of the special power of attorney will be submitted or mailed to the Company's registered office by 30.04.2009, addressed to the Board of Directors, and will be kept by the Company, to be referenced in the minutes of the meeting. Another counterpart of the special power of attorney will be kept by the empowered person, and the third counterpart will be kept by the represented shareholder.

In case the required quorum conditions for the decision making are not met, a second Ordinary General Meeting of Shareholders will be held at the registered office of STX RO Offshore Braila S.A., in Brăila, 1A Celulozei Street, on 05.05.2009, 09:00 hrs, having the same agenda. The Reference Date as mentioned in the preamble of this calling notice will remain valid for the second Ordinary General Meeting of Shareholders, called for non-compliance with the Company Law provisions and/or of the Company's Constitutive Deed.

This calling notice of the Ordinary General Meeting of Shareholders will be published in the Official Gazette of Romania, IV part, and in a widely circulated newspaper in Braila, in accordance with the law. Also, this calling notice will be published on the Company's web site, www.akerbraila.ro.

Data: 02.04.2009



Roy Reite
President of the Board of Directors

