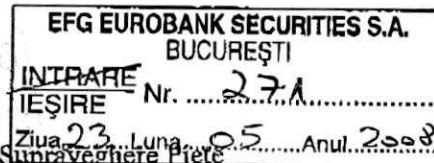




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Fax Cover Sheet



To: Domnului Stere Farmache, Presedinte – Director General

Cc: Domnului Calin Macedon, Sef Departament Tranzactionare si Supraveghere Piete
 Reglementate

Company: BURSA DE VALORI BUCURESTI

Fax no.: 307.95.17, 307.95.19

From: SSIF EFG EUROBANK SECURITIES S.A.

C.c.: -

Date: 23.05.2008

Subject: Comunicare situatie subscrieri Oferta Publica Primara Initiala de Vanzare de Actiuni ale
 S.C. Pomponio S.A. Alba Iulia

No. of Pages: 1

(all included)

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Stimate Domnule Presedinte,

SSIF EFG Eurobank Securities in calitate de intermediar al Ofertei Publice Primare Initiale de Vanzare de Actiuni ale S.C. Pomponio S.A. Alba Iulia, oferta autorizata de CNVM cu Decizia nr. 833/22.04.2008 va instiinteaza prin prezenta ca in cadrul ofertei au fost subscribe un numar de 9.094.280 actiuni dintr-un total de 14.616.700 actiuni oferite, reprezentand un procent de 62,21%, astfel:

1. Transa Subscrierilor Mari: 5.873.471 actiuni subscribe dintr-un total de 8.770.020 actiuni oferite, reprezentand 66,97%;
2. Transa Subscrierilor Mici: 1.759.139 actiuni subscribe dintr-un total de 4.385.010 actiuni oferite, reprezentand 40,11%;
3. Transa de Alocare Preferentiala: 1.461.670 actiuni subscribe dintr-un total de 1.461.670 actiuni oferite, reprezentand 100,00%.

Deoarece oferta nu a fost subscrisa in totalitate, conform prevederilor Prospectului de Oferta aceasta se incheie fara succes, respectiv nu va fi urmata de executarea tranzactiilor de alocare in sistemul Bursei de Valori Bucuresti.

Cu stima,

Ioana Vladila – Director General

