

**COMUNICAT**

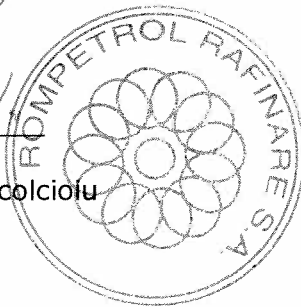
S.C. Rompetrol Rafinare S.A. (hereinafter referred to as the „Company”), having its registered seat located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța County, J13/534/1991, sole registration code RO 1860712, hereby informs its shareholders and investors that, in compliance with art. 227 par. (1) of the Law no. 297/2004 on capital market, as well as art. 113 item D of the National Securities Commission Regulation no. 1/2006, that the Report due for the 1<sup>st</sup> semester of 2012 was drafted in accordance with the National Securities Commission Regulation no. 1/2006 on securities issuers and operations, as well as the Report due for the 1<sup>st</sup> semester of 2012 related to the consolidated financial statements as of June 30<sup>th</sup>, 2012 drafted in compliance with the International Financial Reporting Standards (“IFRS”) have been delivered to the Bucharest Stock Exchange and the National Securities Commission.

The Reports due for the 1<sup>st</sup> semester of 2012 contemplating the individual financial statements (drafted in compliance with the Romanian Accounting Standards), as well as the consolidated financial statements as of June 30<sup>th</sup>, 2012 drafted in compliance with the IFRS standards have been rendered available to the public in writing, upon the request thereof, at the Company’s registered seat, as well as in electronic format, on the Company’s website – [www.rompetrol.ro](http://www.rompetrol.ro) - in the section “Investor relations/Rompetrol Rafinare/NSC and BSE Reports”

The financial information presented in the Reports due for the 1<sup>st</sup> semester of 2012 has not been audited.

Board of Directors

By proxy  
Mr. Alexandru Nicolciou



Date: August 10<sup>th</sup>, 2012

**Rompetrol Rafinare SA**  
**J13/534/1991**  
**CUI RO 1860712**  
**B-dul Năvodari nr. 215,**  
**Pavilion Administrativ**  
**905700 Navodari**  
**ROMANIA**

**UniCredit Tiriac Bank SA Constanta**  
**IBAN: RO22BACX0000000030500310**  
**BRD Group Societe Generale SA –**  
**Big Corporate Clients Branch,**  
**Bucharest**  
**IBAN: RO81BRDE450SV01026644500**  
**Share capital: RON 4.410.920.572,6**

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