SIF MOLDOVA (SIF2)



Current report according to:

Date of report:

Name of issuing company:

Company head office:

Telephone/Fax no:

Website/E-mail:

Fiscal registration code:

Trade Register no:

CNVM Register no:

Subscribed and paid-in share capital:

Regulated market trading issued securities:

Law 297/2004; CNVM Regulation no 1/2006

Aug 14, 2012

Moldova Financial Investment Company

Bacau, str. Pictor Aman 94C, 600164 +4 0234/576740; +4 0234/570062

www.sifm.ro/sifm@sifm.ro

RO 2816642

J04/2400/1992

PJR09SIIR/040001/December 14, 2005

RON 54,884,926.80

Bucharest Stock Exchange, first tier

Important event: Public release of the Half year report - June 30th 2012

In accordance with the provisions of Law no. 297/2004, the CNVM Regulations no. 1/2006 and no. 15/2004 and the BVB code, we inform investors that the Report for H1 of 2012 will be released starting with the 14.08.2012, in accordance with reporting obligations and financial communications calendar, as follows:

- In written format at the head office and in the branches of SIF Moldova SA;
- Electronic format on the website of SIF Moldova SA, www.sifm.ro.

Half year report contains the following:

- Board of directors report;
- Financial reports as of the 30th of June 2012 drafted in accordance with Law no. 82/1991 (reissued), CNVM instruction no. 5/2006 (with its amendments and supplements), CNVM order no.13/03.02.2011 to approve CNVM regulation no. 4/2011;
- Financial auditor report;
- Statement of the persons in charge with drafting the financial reports;
- Net assets situation as of the 30th of June 2012;
- Status of litigations as of the 30th of June 2012;
- Situation of reports to the CNVM, BVB as of the 30th of June 2012.

The report for H1 2012 shall be sent to the CNVM and the BVB both in written and electronic format.

> President &CEO Costel CEOCEA, PhD

> > Internal control, Nicolae RADULESCU

186 SIF MOLDOVA S.A. CONTROL INTERN 1 Nr. Reg. CNVM-PFR13RCCI/0400

Andold Lana Alegu P Semnatura Mdo Her