



# SOCIETATEA DE INVESTITII FINANCIARE

ROMANIA, BACĂU - Cod poștal: 600164 Strada Pictor Aman 94C, Capital social: 51.908.958,8 lei  
CIF: RO 2816642; Of.Reg.Com.: J04/2400/92; Autorizare CNVM: 1902/30.08.99; Reg.CNVM: PJR09SIIR/040001/14.12.05;  
Depozitar: B.R.D.-G.S.G., București; Nr.Inreg.ANSPDCP - 3449  
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Current report according to:	Law 297/2004; CNVM Regulation no 1/2006
Date of report:	February 17, 2012
Name of issuing company:	Moldova Financial Investment Company
Company head office:	Bacau, str. Pictor Aman 94C, 600164
Telephone/Fax no:	+4 0234/576740; +4 0234/570062
Website/E-mail:	<a href="http://www.sifm.ro">www.sifm.ro</a> / <a href="mailto:sifm@sifm.ro">sifm@sifm.ro</a>
Fiscal registration code:	RO 2816642
Trade Register no:	J04/2400/1992
CNVM Register no:	PJR09SIIR/040001/December 14, 2005
Subscribed and paid-in share capital:	RON 54,884,926.80
Regulated market trading issued securities:	Bucharest Stock Exchange, first tier

**Important event to report:** Completing the documents/information made available to the shareholders in order to prepare the Extraordinary General Meeting of Shareholders and the Ordinary General Meeting of Shareholders of April 5/6, 2012

In accordance with the terms stipulated in the convening notice of the Extraordinary General Meeting of Shareholders and the Ordinary General Meeting of Shareholders of April 5/6, 2012 (published in the Monitorul Oficial, Part IV, No 385/02.02.2012, CNVM Bulletin No. 4 of January, the "Bursa" and "Desteptarea" newspaper of February 2, 2012), starting on February 17, 2012 at 17<sup>00</sup> the forms of voting each item on the agenda were made available to the shareholders, on the website [www.sifm.ro](http://www.sifm.ro) and on the documentation centers.

On the voting forms (the powers of attorney and the ballots) are registered the draft resolutions for every item on the agenda and the applicants for the position of director.

Applications submitted in the period from February 2 to 17 (until 16<sup>00</sup>) were analyzed by the Commission nominated by the Board of Directors, which approved all the applications and decided to register them on the ballots, in the chronological order they were submitted (this criterion was specified in the convening notice), respectively:

1. Niculae SKOKAN
2. Marcel Valentin IONESCU

The list of information regarding the name, domicile and professional qualifications of the applicants is published on the website of the company [www.sifm.ro](http://www.sifm.ro).

In the information document, at item 7 "The election of a new director for filling in the number of seven positions in the Board of Directors" and in the general procedure of voting, documents which are available starting on February 2, 2012, it is stipulated that **the voting procedure for the election of the director is to be made by secret ballot.**

Validation of the resolution of electing is made according to the provisions of the Articles of Incorporation of SIF Moldova, as follows:

- At the first convening - Article 6, paragraph (20) *"For the validity of the resolutions of the ordinary general meeting it is required the presence/representation of the shareholders that represent at least half the share capital and the resolutions is to be taken by shareholders that represent the absolute majority of the share capital represented in the meeting."*
- At the second convening - Article 6, paragraph (21) *"If the validity conditions are not met, a second meeting will be convened, to deliberate on issues on the agenda, regardless of the share capital represented by the present/represented shareholders, the resolutions being taken by majority (over 50% of the votes)."*

In case of not succeeding to elect a director because of failure to meet the conditions for validation, according to the Articles of Incorporation, the Board of Directors will propose, in the first session subsequent to the Ordinary General Meeting of Shareholders of April 5/6, 2012, the initiation of the procedure for selecting and appointing an interim director.

In accordance with the applicable regulations for financial investment companies, the candidate elected by the Ordinary General Meeting of Shareholders of April 5/6, 2012 will start his mandate of director after its approval by CNVM.

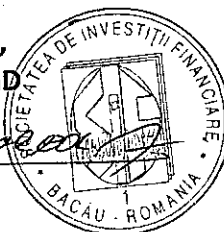
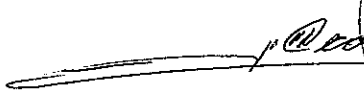
We remind the shareholders that on April 5/6, 2012, the Extraordinary General Meeting of Shareholders (at 10 am) and the Ordinary General Meeting of Shareholders (at 11 am) shall be convened.

For both meetings, the period for voting by mail or by electronic means, is between February 17 and April 3, 2012.

This release completes the reports of February 2, 2012 and February 14, 2012 ([www.sifm.ro](http://www.sifm.ro))

We invite the shareholders of SIF Moldova to personally participate at the debates of the Extraordinary General Meeting of Shareholders and the Ordinary General Meeting of Shareholders of April 5/6, 2012, or to exercise the voting by mail or electronically means (visiting [www.sifm.ro](http://www.sifm.ro)), until April 3, 2012.

Chairman & CEO,  
Costel Ceocă, PhD



Internal Control  
Nicolae Radulescu

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<b>CONTROL INTERN I</b>	
Nr. Reg. CNVM-PFR13RCCI/04001	
An 2012	Data 17 Martie Zi 17
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