

MOLDOVA Financial Investment Company

Current report according to: Law 297/2004; CNVM Regulation no 1/2006

Date of report: May 14, 2012

Name of issuing company:

Company head office:

Bacau, str. Pictor Aman 94C, 600164

Telephone/Fax no:

+4 0234/576740; +4 0234/570062

Website/E-mail: www.sifm.ro / sifm@sifm.ro

Fiscal registration code: RO 2816642 Trade Register no: J04/2400/1992

CNVM Register no: PJR09SIIR/040001/December 14, 2005

Subscribed and paid-in share capital: RON 54,884,926.80

Regulated market trading issued securities: Bucharest Stock Exchange, first tier

Important event:

making available to the public the quarterly report on the date of March 31, 2012

In accordance with the Law 297/2004, CNVM Regulation no. 1/2006 and BVB Code, we inform the investors that the quarterly report of SIF Moldova on the date of March 31, 2012 will be available to the public starting on May 15, 2012, in compliance with the reporting obligations of the financial communication calendar, as follows:

- in writen format at the headquarters and representative offices of SIF Moldova;
- in electronic format on the website of SIF Moldova, respectively on www.sifm.ro

The quarterly report includes:

- the financial statements on March 31, 2012, prepared in accordance with the republished Accounting Law no 82/1991 and CNVM Order no 75/2005
- the Report of the Board of Directors.

The Quarterly Report on March 31, 2012, will be sent in written and electronic format to CNVM and BVB

President & CEO Costel CEOCEA, PhD

> Internal Control, Nicolae Radulescu