

Current report according to the provisions of Law 297/2004 and of Regulation 1/2006 of the National Securities Commission

Date of the report: November 14th, 2011

Name of Issuer Company: National Power Grid Company Transelectrica SA

Headquarters: Bucharest 1, Blvd. Magheru no. 33

Working location: Bucharest 3, Str. Olteni no. 2-4

Phone / fax numbers: 4021 3035 611 / 4021 3035 610

Single registration code with the Office of Commercial Register: 13328043

Number in the Commercial Register: J40/8060/2000

Share capital subscribed and paid: 733,031,420 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Important event to report: Availability of the quarterly report – 3rd quarter of 2011

The National Power Grid Company Transelectrica SA informs the investing public about the availability of the **Quarterly Report for the 3rd quarter of 2012**

Content of the Report

- The Company's unconsolidated financial statements for the interval January 1st – September 30th, 2012 (elaborated in accordance with the Romanian accounting standards)

Auditing the financial statements

The financial statements in the Report have not been audited.

Availability

The Report is available beginning with November 14th, 2012:

- online, on the website www.transelectrica.ro, section *Investor Relations and Financial Reports/Periodical Reports/Reports*
- at the Company's headquarters: str. Olteni 2-4, Bucharest 3

Some financial information is available below:

Profit and loss account
Of the reporting period 01.01.2012-30.09.2012

Accounting balance
on 30.09.2012

Indicator	30.09.2012 (non-audited)	30.09.2011 (non-audited)
	Lei	Lei
Net turnover	2.096.785.393	1.955.712.648
Operational revenues	2.120.880.111	1.982.949.018
Operational expenses*	1.789.598.579	1.545.606.263
Operational profit EBITDA	331.281.532	437.342.755
Amortisement	235.094.223	221.529.384
Operational profit EBIT	96.187.309	215.813.371
Financial revenues	59.372.045	96.848.087
Financial expenses	124.193.428	125.285.392
Financial result	(64.821.383)	(28.437.305)
Extraordinary revenues	0	0
Extraordinary expenses	716.626	44.085
Extraordinary result	(716.626)	(44.085)
Total revenues	2.180.252.156	2.079.797.105
Total expenses	2.149.602.856	1.892.465.124
Gross result	30.649.300	187.331.981
Profit tax	11.443.994	33.861.237
Net result	19.205.306	153.470.744

*excluding amortisement

Indicator	30.09.2012 (non-audited)	01.01.2012 (audited)
	Lei	Lei
Assets		
Intangible assets	3.665.311.675	3.667.984.393
Floating assets	1.069.183.373	1.546.621.692
Advance expenses	3.227.276	1.199.743
Total	4.737.722.324	5.215.805.828
Capitals and debts		
Capitals	2.406.692.346	2.468.483.557
Long term debts (> 1 year)	1.118.198.190	943.492.527
Provisions	43.668.961	47.945.791
Short term debts (< 1 year)	626.818.885	1.390.691.247
Advance revenues	542.343.942	365.192.706
Total	4.737.722.324	5.215.805.828

DIRECTOR GENERAL

Andrei-Gabriel BENGHEA-MĂLĂIEȘ