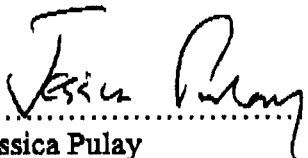


**COMUNICAT**

Banca Europeana pentru Reconstructie si Dezvoltare ("BERD") anunta ca plata celui de-al treilea cupon in valoare de RON 1125/valoare nominala, scadent la data de 5 februarie 2012, aferent obligatiunilor BERD in valoare de 130.000.000 RON, cu o dobanda de 11,25% pe an si scadenta la data de 5 februarie 2019, emise in conformitate cu prevederile prospectului de emisiune aprobat de UK Listing Authority si admise la tranzactionare pe London Stock Exchange si Bursa de Valori Bucuresti, va fi efectuata de catre agentul de plata al BERD la data de 6 februarie 2012 in conformitate cu conventia privind zilele lucratoare.

**BANCA EUROPEANA PENTRU RECONSTRUCTIE SI DEZVOLTARE**

Prin:  .....

Jessica Pulay  
Deputy Head of Funding



## NOTICE

In connection with the European Bank for Reconstruction and Development (the “**Issuer**”) RON 130,000,000 11.25% Notes due 5 February 2019, issued in accordance with the terms and conditions of the prospectus approved by the UK Listing Authority, and admitted to trading on the London Stock Exchange and Bucharest Stock Exchange, the Issuer hereby gives notice to the noteholders that the payment of the third coupon of RON 1,125/specified denomination due on 5 February 2012 will be made by the Issuer’s paying agent on 6 February 2012 in accordance with the applicable Business Day Convention.

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