

May 17, 2012

Bucharest Stock Exchange
Trading Department
34 - 36 Carol I Boulevard 020922, 14th Floor
Bucharest, sector 2



Attention: Lavinia David, Head of Trading Department

Dear Ms. David,

Extraordinary Announcement and Application of registration with the Bucharest Stock Exchange
AT0000AOPJX1, RCTLVTL1, Banca Transilvania

We hereby wish to announce that we have amended the following terms of the Open End Turbo Long Certificate AT0000AOPJX1, RCTLVTL1:

1. ratio old: 12,5016
ratio new: 13,4142
2. strike old: 0,74611
strike new: 0,6954
3. barrier old: 0,7701
barrier new: 0,7177

We kindly apply for admission and registration of this amendment with the Bucharest Stock Exchange.

Please do not hesitate to contact us if you require further information.

Very truly yours,



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