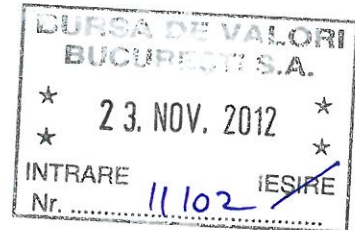


November 23, 2012

Bucharest Stock Exchange  
Trading Department  
34 - 36 Carol I Boulevard 020922, 14th Floor  
Bucharest, sector 2

Attention: Lavinia David, Head of Trading Department



Dear Ms. David,

**Extraordinary Announcement and Application of registration with the Bucharest Stock Exchange**

We hereby announce that we are currently unable to provide any quotes for the following structured products due to a trade suspension in the underlying asset (Fondul Proprietatea SA):

- AT0000AOP1C1, RCFPTS1, (underlying: Fondul Proprietatea SA),
- AT0000AOSAT2, RCFPTL4, (underlying: Fondul Proprietatea SA),
- AT0000AOSAS4, RCFPTL5, (underlying: Fondul Proprietatea SA)

As long as trading in the respective underlying is not being resumed and until further notice we will not provide any quotes for the above mentioned certificates.

We kindly apply for admission and registration of this amendment with the Bucharest Stock Exchange.

Please do not hesitate to contact us if you require further information.

Very truly yours,



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