

Current report according to the provisions of Regulation 1/2006 of the National Securities Commission and the BSE Code

Date of the report: **April 29th, 2013**

Name of Issuer Company: **National Power Grid Co. Transelectrica SA, managed in dualist system**

Headquarters: Bucharest 1, Blvd. Magheru no. 33

Working location: Bucharest 3, Str. Olteni no. 2-4

Phone / fax numbers: 4021 3035 611 / 4021 3035 610

Single registration code: 13328043

Number in the Commercial Register: J40/8060/2000

Share capital subscribed and paid: 733,031,420 RON

Regulated market where the issued securities are transacted: Bucharest Stock Exchange

Important event to report: Availability of the Annual Report per 2012

The **National Power Grid Company Transelectrica SA** informs the investors on issuance of the **Annual Report per 2012**.

The report includes:

- Annual Report on financial activity of the company, in accordance with Annex no. 32 NSC Regulation no. 1/2006;
- Annual Report of the Supervisory Board;
- "Comply or Explain" statement;
- Separate reporting:
 - o Separate annual financial statements of the Company drawn up as per the International Financial Reporting Standards adopted by the European Union and OMFP no. 1286/2012;
 - o Independent auditor's report on the separate financial statements;
 - o Report of the Directorate regarding the activity of Transelectrica for 2012 - Report separately;
- Consolidated reports:
 - o Group's consolidated financial statements drawn up as per the International Financial Reporting Standards adopted by the European Union;
 - o Independent auditor's report on the consolidated financial statements;
 - o Report of the Directorate regarding the activity of Transelectrica for 2012 - Consolidated report.

Availability

The report is available since April 29th, 2013:

- at the company's headquarters: str. Olteni nr. 2-4, sector 3, București, Clădirea Platinum, floor 4, room 409;
- online, on the website www.transelectrica.ro, section Investors and Financial Reports/Periodical Reports/Reports.

Selected financial data (statement of financial position, separate and consolidated) are available below.

Separate (International Financial Reporting Standards)			Consolidated (International Financial Reporting Standards)		
Indicator	2012	2011 (retreated)	Indicator	2012	2011 (retreated)
	Thou. lei	Thou. lei		Thou. lei	Thou. lei
Net turnover	2.719.195	3.088.673	Net turnover	2.719.196	3.088.672
Operational incomes	2.767.687	3.131.570	Operational incomes	2.801.026	3.152.339
Operational expenses*	2.369.895	2.658.273	Operational expenses*	2.380.373	2.651.958
Operational profit EBITDA	397.791	473.297	Operational profit EBITDA	420.653	500.381
Depreciation	314.844	297.690	Depreciation	307.892	290.957
Operational profit EBIT	82.947	175.607	Operational profit EBIT	112.761	209.424
Financial result	(35.903)	(35.457)	Financial result	(44.234)	(33.677)
Gross result	47.044	143.150	Gross result	68.527	175.747
Net result	34.488	109.938	Net result	47.876	135.498

*excluding depreciation

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Ștefan GHEORGHE

**Executive Director General
Chairman of the Directorate**

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