SIF MOLDOVA
SOCIETATE DE INVESTITII FINANCIARE

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Capital Social: 51.908.958,8 LEI
Depozitar: BRD-GSG, Bucureşti
CIF: 2816642
Of. Reg. Com.: J04/2400/92
Autorizare CNVM: 1902/30.08.99
Registrul CNVM: PJR09SIIR/040001/14.12.05
Nr ANSPDCP: 3449

Current Report according to:
Law 297/2004, CNVM Regulation 1/2006 and 15/2004
Report date: ***February 17, 2014***
Regulated market on which the issued securities are traded:
Bucharest Stock Exchange, first tier

Important event:

I. Preliminary financial results for 2013
II. Consultation of shareholders

In order to prepare the **Ordinary General Meeting of Shareholders** of **April 14/15, 2014** (*current report of January 23, 2014*) the management of SIF Moldova informs the shareholders on the following:

I. Preliminary financial results for the financial year 2013

- According to the financial communication calendar year for 2014, SIF Moldova announces the preliminary financial results for the fiscal year 2013.
  The preliminary financial statements may incur changes depending on subsequent events to the balance sheet and financial auditor's opinion. So far, in the uncompleted audit engagement there were not identified errors or other issues that could have a significant impact on the financial statements presented.

a. Profit and loss account

(RON)

Indicator	December 31, 2012	December 31, 2013
Total revenues	275,466,615	272,018,268
Total expenses	117,313,839	170,664,025
Profit before tax	158,152,776	101,354,243
Tax on profit	21,075,976	10,468,061
Net profit	137,076,800	90,886,182

b. Assets, liabilities and equity

(RON)

Indicator	December 31, 2012	December 31, 2013
Fixed assets	648,819,361	753,733,261
Current assets	109,362,022	59,636,683
Expenses in advance	98,409	131,773
Liabilities	54,135,578	63,933,412
Provisions	73,579,872	60,287,524
Revenues in advance	9,032	8,583
Equity	630,555,311	689,272,196

c. Net assets (acording to CNVM Regulation 15/2004)

(RON)

Indicator	December 31, 2012	December 31, 2013
Net assets	1,090,452,074	1,274,282,161
Number of shares issued	519,089,588	519,089,588
Net asset value per share	2.1007	2.4548

- Preliminary financial results for 2013 are available at SIF Moldova headquarters and on the company's website: *www.sifm.ro/reports/2014*

II. Consultation of shareholders

- In order to achieve its main goal, circumscribed to the practices of corporate governance established in previous years, SIF Moldova is consulting their shareholders on strategic approaches proposed in company's projections for the period 2014 - 2018, in the context of concerns and initiatives regarding the Romanian capital development (*www.sifm.ro/shareholders/shareholders consultations*).

- The opinions and proposals of shareholders are and will be, constantly, a reference element in the process of improvement of investment strategies and vision.

Costel Ceocea, PhD
President and CEO