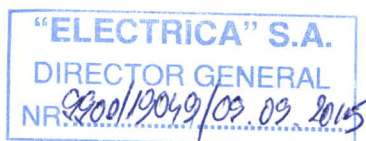


Bucharest, 9 Grigore Alexandrescu Street  
sector 1, code 010621  
Tel.: 021-208 59 99; Fax: 021-208 59 98  
J40/7425/2000  
Fiscal Registration Code RO 13267221  
9900-16896/01.08.2014



**To:**  
**Bucharest Stock Exchange**  
**Romanian Financial Supervisory Authority**  
**London Stock Exchange (LSE)**

**Current report in compliance with the Romanian Capital Market Law no. 297/2004, CNVM Regulation no. 1/2006, and the Bucharest Stock Exchange Code**

Report date: **9.09.2015**

Company name: **Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A.**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no: **004-021-2085999/ 004-021-2085998**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J40/7425/2000**

Subscribed and paid in share capital: **RON 3,459,399,290**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

#### **Significant events to be reported:**

##### **News relating to potential SAPE claims**

Societatea de Distribuție și Furnizare a Energiei Electrice - "ELECTRICA" S.A. (**Electrica**) has acknowledged the appearance in the media of news relating to a notification sent by Societatea de Administrare a Participațiilor in Energie S.A. (**SAPE**) to Electrica.

Electrica has received from SAPE a notification through which SAPE claims that alleged damages were caused by Electrica's historical failure to monitor the fulfilment of the post-privatization obligations undertaken by the investors who acquired shares issued by the privatised companies for which Electrica acted as seller, as these obligations resulted from that privatization agreements (the **Privatization Agreements**<sup>1</sup>), as well as the failure to provide certain documents requested by SAPE for the identification of the responsible individuals (generically identified).

Electrica has entered into discussions with SAPE to clarify its request to be paid certain sums amounting to RON 304,886,966.80, USD 1,347,420,170 and EUR 45,857,677.1. Based on the facts available at the moment, Electrica considers SAPE's request unreasonable and unsubstantiated, SAPE having the quality of universal successor for Electrica.

SAPE was incorporated, prior to Electrica's privatization, as a result of Electrica's spin-off in the interest of the sole shareholder of Electrica at that time, the Romanian State through the Ministry of Economy, acting through the Department for Energy. According to the Government Decision No. 85/2013 and the spin-off

<sup>1</sup> The Privatization Agreements relating to Filiala de Distribuție și Furnizare a Energiei Electrice "Electrica Muntenia Sud" – S.A., Filiala de Distribuție și Furnizare a Energiei Electrice "Electrica Moldova" – S.A., Societatea de Distribuție și Furnizare a Energiei Electrice "Electrica Dobrogea" – S.A., Societatea de Distribuție și Furnizare a Energiei Electrice "Electrica Banat" – S.A. and Filiala de Distribuție și Furnizare a Energiei Electrice "Electrica Oltenia" – S.A.

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plan, SAPE has taken over all rights and obligations of Electrica arising from the Privatization Agreements, including the related disputes commenced by Electrica,

In addition, Electrica informs investors that, at this time, it is not aware of any legal action, procedure or measure initiated by SAPE against Electrica.

Electrica wishes to always satisfy the interests of its shareholders and investors. In view of ensuring an effective communication, Electrica will inform its shareholders and investors, as per the applicable legal provisions, with respect to the development of the discussions with SAPE.

**General Manager,**

**Ioan Roșca**

