



Catre:

Autoritatea de Supraveghere Financiara
Splaiul Independentei nr. 15
Sector 5, 050092, Bucuresti, Romania
Fax: +40 21 659 60 51 / +40 21 659 64 36

Bursa de Valori Bucuresti
Bulevardul Carol I nr. 34-36, etaj 14
Sector 2, 020922, Bucuresti, Romania
Fax: +40 21 307 95 19

Albalact S.A.
Localitatea Oiejdea, comuna Galda de Jos, DN1
KM 392+600, 517293, judetul Alba, Romania
Fax: +40 258 81 54 18

Raportare cu privire la detineri in Albalact S.A. peste pragul de 90% din drepturile de vot (conform art. 228 alin.(1) din Legea nr. 297/2004 privind piata de capital si art. 116 alin.(1) din Regulamentul nr. 1/2006 privind emitentii si operatiunile cu valori mobiliare)

Denumirea societatii emitente
Albalact S.A.

Cod unic de inregistrare
1755369

Simbol tranzactionare plata reglementata
ALBZ

Tipul valorilor mobiliare
Actiuni ordinare

Identificarea detinatorului de valori mobiliare
B.S.A. International
Numar de identificare fiscala: 0443.205.173
Sediul social: Rue des Vétérinaires nr. 42F, cod postal 1070, localitatea Anderlecht, Belgia
Tel: +32 2 211 09 40
Fax: +32 2 211 09 87

Actionari / asociati semnificativi ai detinatorului de valori mobiliare
B.S.A. International este detinuta in proportie de peste 99,99% de catre compania mama B.S.A., o societate pe actiuni (societe anonyme) de nationalitate franceza.
BSA este o companie holding infiintata si controlata de familia Besnier (Franța).

To:

Financial Supervisory Authority
15 Splaiul Independentei
5th District, 050092, Bucharest, Romania
Fax: +40 21 659 60 51 / +40 21 659 64 36

Bucharest Stock Exchange
34-36 Carol I Boulevard, 14th floor
2nd District, 020922, Bucharest, Romania
Fax: +40 21 307 95 19

Albalact S.A.
Oiejdea village, Galda de Jos, DN1 KM 392+600,
517293, Alba, Romania
Fax: +40 258 81 54 18

Disclosure of holdings of over 90% of voting rights in Albalact S.A.
(In accordance with art. 228 para. (1) of the Law no 297/2004 on capital market and art. 116 para (1) of Regulation no 1/2006 on issuers and operations with securities)

Name of the issuer
Albalact S.A.

Sole registration code
1755369

Trading symbol on the regulated market
ALBZ

Security type
Ordinary shares

Identity of the securities' holder
B.S.A. International
Tax identification number: 0443.205.173
Headquarters: Rue des Vétérinaires 42F, 1070
Anderlecht, Belgium
Tel: +32 2 211 09 40
Fax: +32 2 211 09 87

Significant shareholders / associates of the owner of securities
The main shareholder of B.S.A. International is the parent company B.S.A., a joint stock company (societe anonyme) registered and operating under the laws of France, which owns more than 99.99% of the share capital of B.S.A. International. BSA is a holding company established and controlled by Besnier family (France).

Descrierea relatiei detinatorului de valori mobiliare cu alti actionari in conformitate cu art. 116 alin.(2) din Regulamentul nr. 1/2006

În contextul ofertei publice voluntare prin care B.S.A. International a achiziționat acțiunile Albalact S.A., B.S.A. International a acționat concertat cu societatea Albalact S.A. care detine un număr de 16.342.639 acțiuni proprii, reprezentând 2,5038% din capitalul social al emitentului.

În prezent, nu există alte acorduri sau pacte încheiate de B.S.A. International cu alți acționari ai Albalact S.A..

Numarul actiunilor si valorilor mobiliare asociate acestora detinute anterior tranzactiei
B.S.A. International nu a detinut actiuni ale emitentului înainte de lansarea ofertei publice de preluare voluntare.

Albalact S.A. detinea la data lansării ofertei publice voluntare un număr de 21.506.183 acțiuni proprii, reprezentând 3,2949% din capitalul social al emitentului, din care o parte a fost înstrăinată în cadrul unui plan de opțiune alocat conducerii Albalact S.A.. La finalul ofertei publice de preluare voluntară, Albalact S.A. detinea un număr de 16.342.639 acțiuni, reprezentând 2,5038% din capitalul social al emitentului.

Modalitatea de obtinere/instrainare

Oferta publica de preluare voluntara derulata in perioada 10.08.2016 – 14.09.2016

Numarul actiunilor si valorilor mobiliare asociate acestora detinute dupa tranzactie

B.S.A. International detine un număr de 618.771.221 acțiuni achiziționate în cadrul ofertei publice de preluare voluntare.

Albalact S.A. detine un număr de 16.342.639 acțiuni proprii.

Împreună B.S.A. International și Albalact S.A. detin un număr de 635.113.860 acțiuni.

Procentul din capitalul social reprezentat de actiunile detinute dupa tranzactie si numarul de voturi in adunarea generala a emitentului

B.S.A. International:

- procent 94,8005% din capitalul social
- număr drepturi de vot: 618.771.221

Description of the relationship between the securities' holder and other shareholders, in accordance with art. 116 para.(2) of the Regulation no 1/2006

For the purposes of the voluntary takeover bid launched by B.S.A. International for acquiring the shares in Albalact S.A., B.S.A. International has acted jointly with Albalact S.A. which holds a number of 16,342,639 treasury shares, representing 2.5038% stake of the issuer' share capital.

No other agreement is currently in place between B.S.A. International and other shareholders of Albalact S.A..

Number of shares and share-related securities held prior to the transaction

B.S.A. International did not hold any shares of the issuer before launching the voluntary takeover bid.

Upon the launch of the voluntary takeover bid, Albalact S.A. held a number of 21,506,183 treasury shares, representing 3.2949% stake of the issuer' share capital, out of which part were allocated to the management of Albalact S.A. under a stock-option plan. Following this disposal, Albalact S.A. remained with a total number of 16,342,639 shares, representing 2.5038% stake of the issuer' share capital.

Means of acquisition/disposal

Voluntary takeover bid carried over from 10.08.2016 until 14.09.2016

Number of shares and shares-related securities held after the transaction

B.S.A. International holds a number of 618,771,221 shares acquired through the voluntary takeover bid

Albalact S.A. holds a number of 16,342,639 treasury shares.

Together, B.S.A. International and Albalact S.A. hold a number of 635,113,860 shares.

Percentage of the issuer's share capital represented by the shares held after the transaction and number of voting rights in the issuer's general meeting of shareholders

B.S.A. International:

- percentage 94.8005% of the share capital

Albalact S.A.:

- procent: 2,5038% din capitalul social
- numar drepturi de vot: 0

Impreuna B.S.A. International si Albalact S.A.:

- procent 97,3043% din capitalul social
- numar drepturi de vot: 618.771.221

Data tranzactiei / Data decontarii:
15.09.2016 / 19.09.2016

Semnatura
B.S.A. International
Erick BOUTRY
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- number voting rights: 618,771,221

Albalact S.A.:

- percentage: 2.5038% of the share capital
- number voting rights: 0

Together, B.S.A. International and Albalact S.A.:

- percentage: 97.3043% of the share capital
- number voting rights: 618,771,221

Transaction date / Settlement date:
15.09.2016 / 19.09.2016

Signature
B.S.A. International
Erick BOUTRY
Proxy



