

**Notificare cu privire la rezultatele ofertei publice de preluare voluntara derulata de catre ofertantul BSA International pentru actiunile emise de Albalact S.A.**

**The notification regarding the results of the voluntary takeover bid carried out by the offeror BSA International for the shares issued by Albalact S.A.**

Data: 23.09.2016

Date: 23.09.2016

**1. Denumirea emitentului**  
Albalact S.A.

**1. The issuer**  
Albalact S.A.

**2. Numele/denumirea ofertantului si a intermediarului ofertei**  
Ofertant: BSA International  
Intermediar: BRD – Groupe Societe Generale S.A.

**2. The name of the offeror and intermediary of the public offer**  
The offeror: BSA International  
The intermediary: BRD - Groupe Societe Generale S.A.

**3. Numarul Deciziei ASF prin care a fost aprobat documentul de oferta publica**  
Decizia ASF nr. 1558 din 03.08.2016

**3. The number of FSA's Decision by which the public offer document was approved**  
The FSA's Decision no 1558 dated 03.08.2016

**4. Perioada de derulare a ofertei**  
Data incepere oferta: 10.08.2016  
Data inchidere oferta: 14.09.2016

**4. The offer's period**  
The offer's start date: 10.08.2016  
The offer's end date: 14.09.2016

**5. Numarul si procentul reprezentat de valorile mobiliare depuse in cadrul ofertei**  
618.771.221 actiuni Albalact S.A., reprezentand 97,2351% din numarul de actiuni care au facut obiectul ofertei, respectiv 94,8005% din capitalul social al emitentului.

**5. The number of the shares and stake of the issuer's share capital subscribed within the public offer**  
618,771,221 Albalact S.A.' shares, representing 97.2351% from the outstanding shares targeted in the public offer and 94.8005% stake of the issuer's share capital respectively.

**6. Numarul de valori mobiliare cumparate si suma totala platita de catre ofertant**  
Numar actiuni: 618.771.221  
Suma totala platita: 324.978.645 lei

**6. The number of the purchased shares during the public offer and the total amount paid by the offeror**  
The number of the purchased shares: 618,771,221  
The total value of the public offer: RON 324,978,645

**7. Data si modalitatea de decontare a tranzactiei aferente ofertei publice**  
Tranzactia a fost executata in data de 15.09.2016  
Decontarea a fost efectuata prin Depozitarul Central in data de 19.09.2016

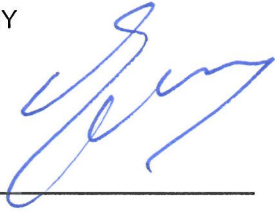
**7. The settlement date and the transaction' settlement method related to the public offer**  
The transaction was performed on 15.09.2016  
The settlement was performed by the Romanian Central Depository on 19.09.2016

**8. Procentul detinut de ofertant in urma incheierii ofertei publice**  
Procentul detinut de ofertant si persoanele cu care actioneaza concertat urmare a derularii ofertei publice de preluare voluntare este de 97,3043% din capitalul social al emitentului.

**8. The stake of the issuer' share capital owned by the offeror following the closing of the public offer**  
The stake of the issuer' share capital owned by the offeror and the person acting jointly as a result of running the voluntary takeover bid is 97.3043 %.

**Ofertant**

BSA International  
Erick BOUTRY  
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**Intermediar**

BRD – Groupe Societe Generale S.A.  
Bogdan ERDELI  
Director Executiv Corporate Finance



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