

To  
**Financial Supervisory Authority**  
**Bucharest Stock Exchange**

## **CURRENT REPORT**

**According to the National Securities Commission Regulation no. 1/2006 on the issuers of and operations with securities and according to Law no. 297/2004 on the capital market**

**Report date:** 11.11.2016

**Name of issuing entity:** CEMACON S.A.

**Registered office:** Cluj-Napoca, 48 Calea Dorobantilor, Cluj County

**Tel/Fax:** 0260/602.408

**Unique Registration Code at the Trade Register Office:** RO 677858

**Serial number in the Trader Register:** J12/2466/2012

**Subscribed and paid capital:** 11,399,021.8 lei

**Regulated market on which the securities issued are traded:** Bucharest Stock Exchange – Standard Category.

### **Important event to report:**

According to court decision 2238 dated November 9<sup>th</sup> 2016, passed by the Cluj Specialized Court, in case file 1674/1285/2015 and published on the portal of the legal courts (portal.just.ro), the sue petition formulated by the claimant VIZENTAL MONEY MANAGEMENT SRL against CEMACON S.A. was accepted on November 10<sup>th</sup> 2016, with the latter having the obligation to pay the amount of EUR 300,000, equivalent in RON at the NBR exchange rate on the payment date, representing the success fee and payment of the amount of RON 17,136.50, as court charges, representing a stamp duty.

The litigation was initiated in 2015 regarding the payment of a success fee, in the context of the CEMACON S.A. debts being restructured. We specify that the failure to pay this success fee was determined by the Board of Directors, based on a specialized legal opinion, while the amount that is the subject of litigation had been provisioned in 2015 and was reflected in the financial statements published by CEMACON S.A.

The Board of Directors will analyse and make a decision regarding the method of implementing this decision, including the opportunity to promote the means of appeal, with the right to file an appeal within 30 days since the date when the decision is communicated.

The company specifies that the amount under litigation does not affect the liquidity and capacity of the company to develop its activity in normal conditions, considering that CEMACON S.A. reported an available budget in the amount of RON 27,879,055, on September 30<sup>th</sup> 2016.

**There are no other events to report.**

**President of the Board of Directors  
SC ORION STRATEGY CONSULTING SRL  
through Mr. Stoleru Liviu-Ionel**