



**INTERNATIONAL  
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**NOTICE**

In connection with the International Investment Bank (the “Issuer”) RON 300 000 000 3.40% bonds due to 27 September 2019, ISIN ROIIBKDBC023 (the “Bonds”), issued in accordance with terms and conditions of the Offering Circular and admitted to trading on the Bucharest Stock Exchange, the Issuer hereby gives notice to the bondholders that the relevant Bonds were rated by Moody’s Investor Service on 27 September 2016 at Baa1 and by Fitch Ratings on 29 September 2016 at BBB-.

Julia Slyusar  
Head  
Structured and Debt Finance Department