



rompetrol

KazMunayGas
Group
Member

ROMPETROL WELL SERVICES

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**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

Current Report according to Regulation NSC no. 1/2006 on issuers and operations with securities and The Capital Market Law no. 297/2004

Date of report: 29.04.2016

Rompetrol Well Services S.A. Ploiești

Registered headquarters: Ploiești, 2bis Clopotei Street, Prahova County

Phone/fax no.: 0244.544.101/ 0244.522.913

Sole Registration Code: 1346607

Registration number with the Trade Registry: J29/110/1991

Subscribed and paid up share capital: RON 27,819,090

**Regulated market on which the securities issued by the company are traded:
Bucharest Stock Exchange**

Significant event to be reported: *change in the shareholding structure of KMG International NV (KMG I), the majority shareholder of Rompetrol Well Services*

The undersigned, Rompetrol Well Services informs the public and its shareholders that a change in shareholding structure at the level of its majority shareholder – KMG International N.V. took place as a result of the agreement signed today, April 29th, 2016 in Astana, Republic of Kazakhstan between the National Oil and Gas Company of Kazakhstan – KazMunayGas and CEFC China Energy Company Limited.

Please find below the joint press release of KazMunayGas and CEFC.

**Member of the Administration Board,
General Manager,**

Mr. Adrian-Ion Stănescu

Trade Registry No: J 29/110/1991
Fiscal Identification No: RO1346607

IBAN: RO34BACX0000000030551310
UniCreditTiriac Bank – Ploiești
Share Capital: 27819090 lei



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КазМұнайГаз
NATIONAL COMPANY ҚАЗАҚСТАН РЕСПУБЛИКАСЫНЫҢ
ҰЛТТЫҚ КОМПАНИЯСЫ

Press Release

Astana - On the 29th of April, 2016, certain specific documents were signed by JSC NC "KazMunayGas" (hereinafter - KMG) and China CEFC Energy Company Limited (hereinafter - CEFC), for a partnership within KMG International NV (KMGI) where CEFC will have a 51% participation and KMG a 49% participation, respectively.

As part of the agreement, CEFC undertakes to carry out under KMGI partnership investments in Europe and countries along Silk Road in the future.

KMGI and its subsidiaries serve as foundation for the development of the joint project of Kazakhstan's National Oil and Gas Operator NC KMG and the Chinese company CEFC, named the Silk Way project. A joint working group of experts from Kazakhstan, China and Romania has undertaken significant preliminary works – particularly on the 14th of December, 2015 when there was signed a Memorandum of Understanding with the witness of the Prime Ministers of Kazakhstan and China, and on the 29th of January of this year when the parties agreed on the Key Terms of the Transaction (Term Sheet).

Sauat Mynbayev, the Head of NC KMG, stated: "In alliance with such a strong investor we can make a major breakthrough in this direction using KMGI and its subsidiaries as a joint platform for business development".

Mr. Zang Jianjun, the Executive Director of CEFC, asserted: "The cooperation between CEFC and KMG is based on the strategic development objective, which will make KMGI a joint platform for both parties to achieve resources and performing strategy investment. This development is highly consistent with the spirit of 'One Belt One Road' and 'Nurly Zhol'. We believe, it will be a win-win cooperation for us to build a long term strategic partnership."

It is planned that KMGI's governance shall be carried out on the parity basis.

The transaction is subject to various conditions precedent, including final approval by various European, Chinese and other regulatory authorities. It is expected the transaction will be completed by October, 2016.

Background information:

CEFC is one of the most dynamically developing private companies in China. In 2014 the company entered the list of Global Fortune 500 and was ranked 349. CEFC carries out its activity in energy, financial and investment industries.

KMG International (former The Rompetrol Group NV) was acquired by KMG in 2007. The company owns two refineries in Romania, Petromidia and Vega as well as an integrated network of filling stations in the EU countries and in the Black Sea Region. In accordance with the Decree of the Government of the Republic of Kazakhstan from the 30th of December, 2015, KMGI company was included in the list of companies subject to privatization.