

NOTICE

Regarding the payment of Interest Coupon no. 7 for bonds issued by UniCredit Bank S.A.

UniCredit Bank SA inform the public about the payment of interest coupon no 7 related to issued bonds UCT18 in accordance of Issue Prospectus approved by Financial Supervisory Authority Decision No. A/110/13.06.2013

The payment will be made by UniCredit Bank S.A. – the payment agent – on 15th December 2016 to the bond holders of UniCredit Bank bonds recorded in the Register of Bond Holders kept by Depozitarul Central S.A. at the reference date 23th November 2016.

The interest coupon is calculated in accordance with the provisions of paragraph 7 Interest of the Issue Prospectus. The payment will be made to the banking accounts of the bond holders of UCT18 bonds as specified in the Register of Bond Holders kept by Depozitarul Central S.A..

Example for interest calculation:

Bond Nominal Value:	10,000 RON
Interest accordance with Issue Prospectus:	6.35%
Interest calculation period:	15-Jun-2016 - 15-Dec-2016 (183 days)
Interest Coupon as of 15.06.2016:	$10,000 \text{ RON} \times 6.35\% \times 183 \text{ days} / 366 \text{ days} = 317.50 \text{ RON}$

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCT18>

Identity & Communication Department:

Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	379.075.291,20 RON

UniCredit Bank S.A.

Bulevardul Expozitiei nr. 1F,
Sector 1, Bucuresti
Tel +40 21 200 2020
e-mail: infocenter@unicredit.ro

Bancă membră a UniCredit Group - Nr. de ordine
în Registrul Bancar: RB-PJR-40-011/ 18.02.1999
- Capital social: 379.075.291,20 RON - Nr. de
Ordine în registrul Comerțului: J40/7706/1991 -
Cod unic de înregistrare: 361536 - Operator de
date cu caracter personal nr. 10964, societate
administrată în sistem dualist, Cod SWIFT:
BACXROBU