

No. 11955/07.07.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Completion of the share capital increasing process further to the merger

Current report: according to the FSA Regulation no. 1/2006

Report date: 07.07.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 313 30 44

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 376,239,921.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

1. Events important to be reported

e) Other events

Patria Bank SA informs investors about the completion on 05.07.2017 of the share capital increasing process, namely the registration in the shareholders' register of Patria Bank SA of the new shares issued as a result of the merger between Banca Comerciala Carpatica SA (as an absorbing company) and Patria Bank SA (as an absorbed company), implemented on 01.05.2017.

Thus, the share capital of Patria Bank SA, subscribed and paid, amounts to 376,239,921.3 lei, divided into 3,762,399,213 nominative shares, ordinary, dematerialized, each having a nominal value of RON 0.1 / share.

The consolidated synthetic structure of the holders of financial instruments holding at least 10% of the bank's share capital on 05.07.2017 is the following:

Name	Shares no.	%
EEAF FINANCIAL SERVICES BV	2,867,168,282	76.2058
CARABULEA ILIE	406,669,498	10.8088
PERSOANE FIZICE	352,848,863	9.3783
PERSOANE JURIDICE	135,712,570	3.6071
TOTAL	3,762,399,213	100

We attach herewith the letter no. 24288/07.07.2017 issued by Depozitarul Central SA.

DEPUTY GENERAL DIRECTOR,
VALENTIN VANCEA