

No. 46299/ 14.11.2017

Current Report no. 18/ 2017
As per Law no. 24/ 2017 and CNVM Regulation no. 1/2006

Date of the report:	14.11.2017
Name of the issuing entity:	CONPET S.A. Ploiești
Registered offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ <u>actionariat@conpet.ro</u>
Sole Registration Number:	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events:

Given the Order no. 255/21.11.2016 of the Ministry of Energy presented in the EGMS meeting held on 29.11.2016, pursuant to the Board of Administration Decision no. 14/19.12.2016, the administrators took note and ordered the preparation of the strategy/development plan for the period 2017-2025, based on an expert analysis/assessment to contain solutions compliant with the sustainable development requirements of CONPET S.A. for the following years, relative to the market context, the company's place and role played in the energy sector.

In this respect, on 10.07.2017, CONPET S.A. concluded with the company Deloitte Consultanță S.R.L. an agreement having as scope "Expert consulting services regarding the analysis and assessment of the sustainable development solutions of CONPET S.A. for 2017-2030, relative to the market context, the company's place and role played in the energy sector".

We hereby attach the document prepared by Deloitte Consultanță S.R.L., representing a synthesis of CONPET S.A. analysis for the period 2014-2016; the company's sustainable development



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solutions are then to be presented to the shareholders and investors, as part of the Administration Plan, which will be prepared by the new Board of Administration.

Director General
Eng. ILAȘI Liviu

Head of Corporate Governance, Strategy and Management System
Eng. MARUSSI Mădălina

Head of Corporate Governance
Econ. PÎNZARIU Bogdan