



INTERNATIONAL
INVESTMENT
BANK



Statutory seat: 7 Mashi Poryvaevoi St., 107078, Moscow, Russian Federation
Phone: +7 (495) 604-73-00, fax: +7 (499) 975-20-70;
Tax Registration Number: 9909152110/774763001

To: **The Romanian Financial Supervisory Authority**
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
Regulated Spot Market

From: **INTERNATIONAL INVESTMENT BANK**

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	25 September 2017
Name of the issuing entity:	INTERNATIONAL INVESTMENT BANK (the “ Issuer ”)
Statutory seat:	7 Mashi Poryvaevoi St., 107078, Moscow, Russian Federation
Phone/Fax number:	+7 (495) 604-73-00, fax: +7 (499) 975-20-70;
Tax Registration Number:	9909152110/774763001
Market on which the issued securities are traded:	Regulated Spot Market of the Bucharest Stock Exchange

Important events to be reported: The issue of floating interest rate RON-denominated bonds (the “**RON Bonds**”) and fixed interest rate EUR-denominated bonds (the “**EUR Bonds**”), due 25 September 2020 (collectively, the “**Bonds**”)

The Issuer hereby informs the investors with respect to the issuance of RON Bonds in the principal amount of RON 300,000,000 and EUR Bonds in the principal amount of EUR 60,000,000. The Bonds have a 3-year maturity.

The Bonds were offered and sold to investors who are “qualified investors” within the meaning of article 2(1)(e) Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC, including all relevant implementing measures.

The Bonds are issued as follows:

Issue date: 25 September 2017

Maturity date: 25 September 2020

Nominal value: RON 10,000 for each RON Bond and EUR 10,000 for each EUR Bond

Issue price: 100% of the nominal value

Aggregate principal amount: RON 300,000,000 for RON Bonds and EUR 60,000,000 for EUR Bonds

Interest rate for RON Bonds: Floating interest rate equal to ROBOR 3M + 1.5 per cent, payable quarterly on each 25 December, 25 March, 25 June, 25 September, starting with the first Interest Payment Date; ROBOR for the first Interest Period is equal to 1.05 per cent.

Interest rate for EUR Bonds: Fixed interest rate equal to 1.593%, payable annually on each 25 September, starting with the first Interest Payment Date.

First Interest Payment Date: 25 December 2017 for RON Bonds and 25 September 2018 for EUR Bonds

Terms and Conditions: Included in the Offering Circular published on 15 September 2017; capitalized terms used and not otherwise defined herein shall have the meaning given to them under the Offering Circular published on 15 September 2017

Listing: International Bonds tier of the Regulated Spot Market of the Bucharest Stock Exchange; the first day of trading of the Bonds on the Regulated Spot Market of the Bucharest Stock Exchange is expected to occur on or about 28 September 2017

ISIN: ROIIBKDBC031 for RON Bonds and ROIIBKDBC049 for EUR Bonds

Settlement: Depozitarul Central S.A. and Clearstream Banking, société anonyme

Co-Lead Managers: BT Capital Partners S.A. and Banca Comerciala Romana S.A.

Paying Agent: Banca Transilvania S.A.



INTERNATIONAL INVESTMENT BANK
Deputy Chairman of the Board,
Jozef Kollar