



**INTERNATIONAL
INVESTMENT
BANK**



04.09.2017
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To: The Romanian Financial Supervisory Authority

**Financial Instruments and Investments Sector
The Bucharest Stock Exchange**

Regulated Spot Market

From: INTERNATIONAL INVESTMENT BANK

CURRENT REPORT

pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian National Securities Commission Regulation no. 1/2006 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date:	4 September 2017
Name of the issuing entity:	INTERNATIONAL INVESTMENT BANK (the "Issuer")
Statutory seat:	7 Mashi Poryvaevoi St., 107078, Moscow, Russian Federation
Phone/Fax number:	+7 (495) 604-73-00, fax: +7 (499) 975-20-70;
Commerce Registration Code:	9909152110/774763001
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported: Appointment of Co-Lead Managers in view of prospective bond issue

**** NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION WITHIN OR INTO ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS ANNOUNCEMENT****

The Issuer hereby informs investors that it has mandated BT Capital Partners S.A. and Banca Comerciala Romana S.A. to act as Co-Lead Managers on a new issue of RegS medium tenor bonds denominated in RON and/or potentially EUR. Use of proceeds is to consolidate and to expand the issuer's existing loan portfolio and finance activities in Romania, in accordance with

its mission and development strategy. The Co-Lead Managers will arrange investor meetings and investor calls in Bucharest as well as in other places in Europe beginning on Monday, 11 September 2017, according to the schedule presented below. Expected issue timing is end of September 2017, subject to market conditions.

Roadshow schedule:

Monday Sept 11th – Bucharest 1-o-1s / group Meetings

Tuesday Sept 12th – Issuer has blocked the day to travel to European destinations

Global investor call will be held on Monday Sept 11th

The securities described herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “Securities Act”). The securities described herein may not be offered or sold in the United States or to U.S. persons (as defined in Regulation S under the Securities Act) absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offering of any securities in the United States.

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INTERNATIONAL INVESTMENT
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Deputy Chairman of the Board,
Jozef Kollar