



NO.577/04.10.2017

TO:

- **BUCHAREST STOCK EXCHANGE**
FAX: 021/2569276
- **FINANCIAL SURVEY AUTHORITY**
FAX: 021/659.60.51

CURRENT REPORT

According to CNVM Regulation no.1/2006

Report day : 04.10.2017

OIL TERMINAL S.A.

Headquarter: no.2, Caraiman str., Constanta

Phone: 0241/702600, fax: 0241/694833

Registering number at Commerce Registrar: J13/512/1991

Unic register number: 2410163

Important event to be reported: Shareholders General Extraordinary Assembly' Convenor for 08.(09).11.2017

CONVENOR

The Board of Directors of OIL TERMINAL S.A., registered at the Commerce Registrar Office of Constanta Court, as a commercial company managed in a single system, founded and running according to Romanian legislation, registered in the Commerce Registrar Office of Constanta Court under number J/13/512/1991, fiscal identification code 2410163, with headquarter in Constanta, no.2, Caraiman str., with a subscribed and paid up share capital in an amount of 58,243,025.30 lei, **met in the meeting of 03.10.2017, convenes Shareholders Extraordinary General Assembly on 08.11.2017, 13.00 h**, in the company' meeting room, Constanta, no.2, Caraiman str.

The Shareholders General Extraordinary Assembly' day Agenda is the following:

1. Approval to supplement the facility for bank guarantee letter issue, by 9,238,842 lei, facility given by credit contract no. 1403/27.11.2015, added/altered by further additional acts in order to update the quantum of the guarantee related to fiscal warehouse authorization at the level of the amount of 57,061,043 lei, constituted in favor of the National Agency for Fiscal Administration (from which the amount of 56,256,550 lei according to credit contract no. 1403/27.11.2015 and the amount of 804,493 lei constituted from own financial sources).
2. Approval of extension the facility for bank guarantee letter issue in an amount of 56,256,550 lei given by credit contract no. 1403/27.11.2015, added/altered by further additional acts in favor of the National Agency for Fiscal Administration, facility related to the fiscal warehouse authorization. Empowerment of general director, economic director, chief of legal- litigations dept. to represent the company in relationship with the bank and to sign in the company name and behalf the additional acts to the credit

- contracts, contracts of movable/ immovable mortgage, additional acts to movable/immovable mortgage contracts and any other inscriptions necessary for the contractual relationship with the bank for the granted loans.
3. The Chairman' empowerment to sign the meeting' documents.
 4. The company' general director' empowerment to sign the necessary documents regarding the shareholders' general assembly' decisions at the Commerce Office by Constanta County and to effect the formalities regarding these decisions' publishing.
 5. Settling the date 27.11.2017, as register date, and settling of date 24.11.2017 as ex-date, according to legal provisions.

All shareholders, registered in the shareholders' register at the end of **27.10.2017**, settled as a **reference date**, are entitled to take part at the meeting. Only shareholders, registered at that date, are entitled to participate and to vote in the general assembly.

If, on the 08.11.2017, the quorum' requirements are not fulfilled according to law, the next Shareholders General Extraordinary Assembly will be held, in the same location and with the same day agenda on 09.11.2017, 13.00 h.

The vote authorizations and forms will be put on the shareholders' disposal in Romanian and English as well, on the company' website, www.oil-terminal.com/actionariat **2010-2017/adunari generale/2017/AGEA 08.(09).11.2017, since 06.10.2017.**

One or more shareholders representing, individually or together, at least 5% from the assets (here-called initiators) have the right to introduce new points in the Shareholders General Extraordinary Assembly' Agenda. The proposals regarding the introduction of new points in the Shareholders General Extraordinary Assembly' Agenda must be accompanied:

- if shareholders are individuals: the identity act' authorized copy on his own risk (BI, CI, PASSPORT, RESIDENCE PERMIT),
- if shareholders are legal persons: the legal representative' identity act together with the certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative.

The documents, proving the legal representative shareholder will be issued at most 3 months before the Shareholders General Extraordinary Assembly' Agenda' convenor' issue date.

Each item proposed must be accompanied by a justification or a decision project proposed to be approved by the Shareholders General Extraordinary Assembly.

The proposals regarding the introduction of new points in the Shareholders General Extraordinary Assembly' Agenda can be forwarded as followings:

- a. **sent to the company' registrar** by any courier, with receipt so that, to be registered as being received at the company' registrar until **20 October 2017, 15.00 h.**, in closed envelope, with the clearly written mention and with capital letters: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017** or
- b. sent by email with incorporated extended electronic signature, until **20 October 2017, 15.00 h**, to the address **actionariat@oil-terminal.com**, mentioning as subject: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017.**

If shareholders are legal representatives, his legal representative quality is proved by a certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative. The documents, proving the legal representative shareholder will be issued at most 3 months before the Shareholders General Extraordinary Assembly' Agenda' convenor' issue date.

The documents, certifying his legal representative quality issued in a foreign language, other than English, will be accompanied by a translation made by an authorized translator into Romanian or English. The issuer won't ask for the authorization or apostillizing of the documents certifying the shareholder's legal representative quality.

The shareholders have the right to present decision projects for the points included or proposed to be included in the Shareholders General Extraordinary Assembly' Agenda.

The decision projects for the points included or proposed to be included in the Shareholders General Extraordinary Assembly' Agenda must be accompanied by:

- if shareholders are individuals: the identity act' authorized copy on his own risk (BI, CI, PASSPORT, RESIDENCE PERMIT),
- if shareholders are legal persons: the legal representative' identity act together with the certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative.

The documents, proving the legal representative shareholder will be issued at most 3 months before the Shareholders General Extraordinary Assembly' Agenda' convenor' issue date.

The decision projects can be forwarded as followings:

- a) **a.sent to the company' registrar** by any courier, with receipt so that, to be registered as being received at the company' registrar until **20 October 2017, 15.00 h.**, in a closed envelope, with the clearly written mention and with capital letters: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017** or
- b) **sent by email** with incorporated extended electronic signature, until **20 October 2017, 15.00 h.**, to the address actionariat@oil-terminal.com, mentioning as subject: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017.**

The company' shareholders, irrespective the share held in the assets, can ask **written questions** regarding the points in the Shareholders General Extraordinary Assembly' Agenda. The shareholders can deposit written questions only accompanied by documents certifying their identity, namely:

- if shareholders are individuals: the identity act' authorized copy on his own risk (BI, CI, PASSPORT, RESIDENCE PERMIT),
- if shareholders are legal persons: the legal representative' identity act together with the certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative.

The documents, proving the legal representative shareholder will be issued at most 3 months before the Shareholders General Extraordinary Assembly' Agenda' convenor' issue date and will be sent to the sent to the company' registrar by any courier, with receipt so that, to be registered as being received at the company' registrar until **27 October 2017, 15.00 h.**, in a closed envelope, with the clearly written mention and with capital letters: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08. (09).11.2017.**

The shareholders can send **by email** with incorporated extended electronic signature, accompanied by the documents certifying their quality namely:

- if shareholders are individuals: the identity act' authorized copy on his own risk (BI, CI, PASSPORT, RESIDENCE PERMIT),
- if shareholders are legal persons: the legal representative' identity act together with the certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative.

The documents, proving the legal representative shareholder will be issued at most 3 months before the Shareholders General Extraordinary Assembly' Agenda' convenor' issue date until **27 October 2017, 15.00 h.** to the address actionariat@oil-terminal.com, mentioning as subject: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017.**

The shareholders can participate in person or can be represented in the Shareholders General Extraordinary Assembly **by their legal representative or by a designated representative** to whom a special or general authorization was given.

The general authorization is given for a period not exceeding 3 years, expressly allowing to the Representative to vote for all matters being in the Societatea' shareholders general assemblies debates, including acts of disposal, the right for the propriety' estrangement excluded, if the authorization is a general one: i) to be given by the shareholder, as a client, to an intermediary defined according to Capital Market Law no. 297/2004 or to a lawyer and (ii) the general authorization must contain the representative' quality as an intermediary or a lawyer. The representative can't be replaced by another person. Nevertheless, if the representative is a legal person, this can exercise the received mandate by any person being member of the management or administration entity or by one of its employees. The quality' evidence of intermediary or lawyer of that shareholder will be made by the Representative' affidavit, given on the form published together with AGOA' supporting documents on Societatea' website, signed by the Representative, when the meeting hall enter, in front of the meeting' organizers. The company's shareholders can't be representatives in AGOA according to the general authorization by a person being in interests conflict, arising especially in the following cases:

- a) he is Societatea' major shareholder, or another entity, controlled by that shareholder;
- b) he is Societatea' management, administration, survey entity, of a major shareholder or of a controlled entity, according to the stipulations of . a);
- c) he is Societatea' employee or auditor of of a major shareholder or of a controlled entity, according to the stipulations of a);
- d) he is husband, relative or relation until the forth degree, included of one of the physical persons provided in l.a)-c)

Before their first use, general authorizations in copy, containing the mention according to the original under the Representative' signature, accompanied by the shareholder identity card copy (if physical persons, identity card/ passport, namely if legal persons: identity card of the legal representative together with the excerpt issued by the commerce registrar, presented in original or a copy according to the original, or any other document, in original or copy according to the original, issued by a competent authority in the state in which the shareholder is legally recorded, certifying his legal representative quality. The documents, certifying the share holder legal representative quality, legal person, will be issued not later than three months before AGEA convenor publishing date and will be deposited at Societatea' Registrar or sent by any mail form with receiving evidence to Societatea' Registrar, so that **to be registered as received at Societatea Registrar not later than 06 November 2017, 15.00 h**, in a closed envelope, with the

clear written mention in capital letters **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017.**

The authorizations can be **sent by email too**, with incorporated extended electronic signature, **not later than 06 November 2017, 15.00 h**, to the address actionariat@oil-terminal.com, mentioning as subject: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017.**

The special authorization form, in Romanian and English, can be got from the company' headquarter, no. 2, Caraiman str., Constanta, the Shareholding – Communication Department, since **06.10.2017** and the company' website www.oil-terminal.com. The special authorization form will be updated if new points are added to the Shareholders General Extraordinary Assembly' Agenda.

Special authorizations must contain voting specific instructions for each point of the Shareholders General Extraordinary Assembly' Agenda (namely voting "for", "against" or "abstention"). A shareholder is allowed to give a special authorization only to one representative, such an authorization being available only for the Shareholders General Extraordinary Assembly of **08.(09).11.2017.**

The special authorizations, in original, filled in and signed by the shareholder, in Romanian or in English, together with the documents certifying the identity, namely:

- if shareholders are individuals: the identity act' authorized copy on his own risk (BI, CI, PASSPORT, RESIDENCE PERMIT),
- if shareholders are legal persons: the legal representative' identity act together with the certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative.

The documents, proving the legal representative shareholder will be issued at most 3 months before AGEA' convenor' issue date and **will be sent to the company' registrar** no later than **06 November 2017, 15.00 h.**, in a closed envelope, with the clearly written mention and with capital letters: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017.**

The special authorizations can be **sent by email too**, with incorporated extended electronic signature, no later than **06 November 2017, 15.00 h**, to the address actionariat@oil-terminal.com, mentioning as subject: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017.**

It is accepted a special authorization for participation and voting in the Shareholders General Extraordinary Assembly given by a shareholder of a credit company, supplying custody services, without asking other additional documents regarding that shareholder, if the special authorization is made according to CNVM Regulations 6/CNVM, and signed by that shareholder and is accompanied by a statement on own responsibility given by the credit company which received the representation authorization by special empowerment, from which it arises that:

- the credit company supplies custody services for that shareholder;
- the instructions in the special authorization are the same as those in SWIFT message received by the credit company to vote in that shareholder's name;
- the special authorization is signed by the shareholder.

The special authorization and the above-mentioned statement must be deposited in original, signed and stamped, without other formalities regarding these documents' form.

On the general assembly' date, when entering the meeting hall, the shareholders must present in order to be checked by the company' representatives, the original identity act.

If a shareholder, legal representative will take part to Shareholders General Extraordinary Assembly by his legal representative, this one must present in order to be checked by the company' representatives, the original identity act, together with an evidence of his quality as shareholder's legal representative – certificate issued by the trade register, in original or in copy according to the original or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative and the statement from which his quality as shareholder arises and his shares number, issued by the central depository or by the participants named at art. 168 al. (1) l. b) of Law 297/2004 supplying custody services.

The documents certifying the shareholder legal representative will be issued at most 3 months before the Shareholders General Extraordinary Assembly' Agenda' convenor' issue date.

The shareholders will undertake the special authorization in original to the company' representatives if this was sent by email with the incorporated extended electronic signature.

If shareholders legal representatives, their legal representative quality is proved by certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state the shareholder is legally registered, certifying his quality as legal representative. The documents, proving the legal representative shareholder will be issued at most 3 months before the Shareholders General Extraordinary Assembly' Agenda' convenor' issue date.

The documents certifying the quality as legal representative issued in a foreign language, other than English, will be accompanied by a translation made by an authorized translator into Romanian or English. The issuer won't ask for the documents' authorization or apostillizing, certifying the shareholder's legal representative' quality.

OIL TERMINAL S.A.' shareholders, registered on the reference date in the shareholders' register issued by Depozitarul Central S.A. **have the possibility to vote by mail**, before the Shareholders General Extraordinary Assembly' meeting date using the voting by mail form.

The voting by mail form can be got, both in Romanian and in English since **06 October 2017**, from the company' headquarter, no.2, Caraiman str., Constanta, from the Shareholding – Communication Department or from the site www.oil-terminal.com and will be updated if new points are added to the Shareholders General Extraordinary Assembly' Agenda.

Having in view the Financial Survey Authority' Regulation no.6/2014, CNVM' Measures' Order no.26/20.12.2012, according to CNVM' statute' art. 2 and art. 7 al. (1) and (10)' provisions, adopted by OUG no. 25/2002, approved and altered by Law no.514/2002, with further alterations and additions and according to Romania Parliament' Orders no.2/14.01.2010, no. 18/27.09.2011 and no. 10/27.03.2012, together with Measures' Order no. 3/2012, besides the voting by mail form in Romanian, the voting by mail in English will be put on the shareholders' disposal. The shareholder can fill in the form either in Romanian or in English.

It is accepted a written voting by mail form, sent by a shareholder for which a credit company supplies custody services, without asking other additional documents regarding that shareholder, if the voting by mail form is signed by that shareholder and is accompanied by a statement on own responsibility given by the credit company' legal representative, from which it arises that:

- the credit company supplies custody services for that shareholder;
- the voting by mail form is signed by the shareholder and has the same voting options as those in SWIFT message received by the credit company from that shareholder.

The written voting by mail form and the above-mentioned statement must be deposited in original, signed, stamped, without any other formalities regarding these documents.

Besides the voting by mail form in Romanian, the company puts on the shareholders' disposal a form in English. That voting by mail form can be filled in, either in Romanian or in English.

The voting by mail form, filled in and signed together with the certified copy on his own responsibility of the shareholder's available identity act (if individuals, the identity act, if legal representatives the certificate issued by the trade register, in original or in copy according to the original, or any other document, in original or in copy according to the original, issued by a competent authority in the state where the shareholder is legally registered, certifying the shareholder quality) can be forwarded as followings:

- **sent to the company' registrar** by any courier, with receipt so that, to be registered as being received at the company' registrar until **06 November 2017, 15.00 h.**, in closed envelope, with the clearly written mention and with capital letters: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017** or
- **sent by email** with incorporated extended electronic signature, until **06 November 2017, 15.00 h**, to the address actionariat@oil-terminal.com, mentioning as subject: **FOR THE SHAREHOLDERS GENERAL EXTRAORDINARY ASSEMBLY of 08.(09).11.2017**.

The voting by mail forms that can't be received at Oil Terminal' registrar or by e-mail until the above-mentioned date and time can't be taken into consideration to determine the quorum and Shareholders General Extraordinary Assembly' majority.

The documents, certifying his legal representative quality issued in a foreign language, other than English, will be accompanied by a translation made by an authorized translator into Romanian or English. The issuer won't ask for the authorization or apostillizing of the documents certifying the shareholder's legal representative quality.

The stuff regarding the day agenda and the decision projects will be put on the shareholders' disposal, on their request, at the company' headquarter, no.2, Caraiman str., Constanta and can be downloaded from the site [www.oil-terminal.com/actionariat2010-2017/adunari generale/2017/AGEA 08.\(09\).11.2017](http://www.oil-terminal.com/actionariat2010-2017/adunari_generale/2017/AGEA_08.(09).11.2017), since **06 October 2017**.

**The Board of Directors' Chairman,
Cristian – Florin GHEORGHE**