



**TO:**

- **BUCHAREST STOCK EXCHANGE**  
FAX: 021/2569276
- **FINANCIAL SURVEY AUTHORITY**  
FAX: 021/6596436

**CURRENT REPORT**

According to CNVM Regulation no.1/2006

**Report day : 08.11.2017**

OIL TERMINAL S.A.

Headquarter: no.2, Caraiman str., Constanta

Phone: 0241/702600, fax: 0241/694833

Registering number at Commerce Registrar: J13/512/1991

Unic register number: 2410163

**Important event to be reported:** *Shareholders General Extraordinary Assembly' Decision adopted in the meeting of 08.11.2017*

OIL TERMINAL SA' Shareholders General Extraordinary Assembly was held on 08.11.2017, 13.00 h., on the first summons, at the company' headquarter, no.2., Caraiman str., after the quorum legal terms achievement, in the meeting shareholders representing 59.90 % of the social capital taking part

**Shareholders General Extraordinary Assembly' Decision of 08.11.2017 has the following content:**

**Art.1** With shareholders' vote representing 59.90% of the social capital and 100% of the present shareholders/ representatives, it approves the addition of 9,238,842 lei to the guarantees structure for bank guarantee letter issue given by credit contract no. 1403/27.11.2015, added/altered by further additional acts in order to update the amount of guarantee related to the fiscal warehouse authorization in favor of the National Agency for Fiscal Administration (from which the amount of 56,256,550 lei according to the credit contract no.1403/27.11.2015 and the amount of 804,493 lei constituted from own financial sources), facility related to the fiscal warehouse authorization.

**Art 2.** With shareholders' vote representing 59.90 % of the social capital and 100% of the present shareholders/ representatives, it approves the extension of the facility for the bank guarantee issue in an amount of 56,256,550 lei, given by to the credit contract no.1403/27.11.2015, added/altered with further additional acts in favor of the National Agency for Fiscal Administration, facility related to the fiscal warehouse authorization, until 01.11.2018.

**Art.3** With shareholders' vote representing 59.90% of the social capital and 100% of the present shareholders/ representatives, it approves Empowerment of general director, economic director, chief of legal-litigations dept. and their legal representatives to represent the company in relationship with the bank and to sign in the company name and behalf the additional acts to the credit contract, additional acts to movable/immovable mortgage contracts, Contract of immovable

mortgage and any other inscriptions necessary for the contractual relationship with the bank for the granted loans.

**Art.4** With shareholders' vote representing 59.90% of the social capital and 100% of the present shareholders/ representatives, it approves the empowerment of the meeting Chairman to sign the assembly' decisions.

**Art.5** With shareholders' vote representing 59.90% of the social capital and 100% of the present shareholders/ representatives, it approves the company' general director' empowerment to sign the necessary documents regarding the shareholders' general assembly' decisions at the Commerce Office by Constanta County and to effect the formalities regarding these decisions' publishing.

**Art.6** With shareholders' vote representing 59.90 % of the social capital and 100 % of the present shareholders/ representatives, it approves the settling the date 27.11.2017, as register date, and settling of date 24.11.2017 as ex-date, according to legal provisions.

**The Board of Directors' Chairman,  
Cristian Florin GHEORGHE**

**Development Director,  
Marieta STASI**

**Chief of Shareholding-Communication Dept.,  
Sofia ZAGANEANU**