
Registration no:7695/July 07,2017

To:
Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector

Current report in compliance with NSC Regulation no.1/2006

Date of report: July 07, 2017
Name of the company: Oltchim S.A. Rm. Valcea
Registered office: Rm. Valcea, 1 Uzinei Street
Fax number: 0250/735030/736188
Phone number: 0250/701200
Unique Registration Code: RO1475261
Trade Register Number: J38/219/1991
Subscribed and paid up capital: 34,321,138.30 lei
Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported:

Submitting of bidding offers in the sale process of Oltchim S.A. assets

Oltchim S.A., a company in judicial reorganization, announces the closing of the bidding stage in the competitive bidding process on 06.07.2017 regarding the sale of company assets.

We inform you that the company has received binding offers from nine bidders. These will be analyzed in the coming period.

Legal Administrator
ROMINSOLV SPRL

Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL

Special Administrator
Bogdan Stănescu

Deputy General Director
Victor Avram

Economic Director
Alin Smeu