



OLTCHIM

Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030
www.oltchim.ro

Nr. înregistrare Registrul Comertului: J/38/219/18.04.1991
Cod unic de înregistrare: RO 1475261

In reorganizare judiciara

In judicial reorganisation

En redressement

Registration no:11463/08.12.2017

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report in compliance with NSC Regulation no.1/2006

Date of report: December 8, 2017

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code:RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported:

Postponement the date of the General Meeting of creditors of Oltchim SA

With reference to the current report submitted by the company on 07.12.2017, the consortium of judicial administrators of Oltchim SA composed of BDO BUSINESS RESTRUCTURING SPRL and ROMINSOLV SPRL informs that, considering the claims of the creditors regarding the date of the General Meeting of creditors of Oltchim SA convened for 11 December, 2017, 11:00 a.m., this is rescheduled for **18 December, 2017, 02.00 p.m.**, with the same agenda.

**Legal Administrator
ROMINSOLV SPRL**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator
Bogdan Stănescu**

**Deputy General Director
Victor Avram**

**Economic Director
Alin Smeu**