



OLTCHIM

Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030
www.oltchim.ro

Nr. înregistrare Registrul Comertului: J/38/219/18.04.1991
Cod unic de înregistrare: RO 1475261

In reorganizare judiciara

In judicial reorganisation

En redressement

Registration no:13855/19.12.2017

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report in compliance with NSC Regulation no.1/2006

**Date of report: December 19, 2017
Name of the company: Oltchim S.A. Rm. Valcea
Registered office: Rm. Valcea, 1 Uzinei Street
Fax number: 0250/735030/736188
Phone number: 0250/701200
Unique Registration Code:RO1475261
Trade Register Number: J38/219/1991
The European Unique Identifier (EUID): ROONRCJ38/219/1991
Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56
Subscribed and paid up capital: 34,321,138.30 lei
Regulated market on which the issued shares are traded: BSE, market symbol OLT
Event to be reported:**

Decisions adopted by the General Meeting of Creditors of Oltchim SA dated 18.12.2017

The Consortium of Judicial Administrators composed of BDO BUSINESS RESTRUCTURING SPRL and ROMINSOLV SPRL informs that the General Meeting of Creditors of Oltchim SA, held on December 18, 2017, adopted the following **decisions**:

- Approval of the contract for sale of assets (Bundles 1-5 and part 7) concluded between Oltchim SA as seller, Chimcomplex SA Borzesti as buyer and Serviciile Comerciale Romane SA as Guarantor, including the Transaction Price (without prejudice to the possibility of additions and technical adjustments to the transfer protocols and contracts included in the annexes with the view to complete the sale).
- The rest of the bids submitted on the agenda items, respectively 2-9, communicated by the current report dated 07.12.2017, were not approved.

**Legal Administrator
ROMINSOLV SPRL**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator
Bogdan Stănescu**

**Deputy General Director
Victor Avram**

**Economic Director
Alin Smeu**