

No. 33340/12.10.2017

To: FINANCIAL SUPERVISORY AUTHORITY (FSA) - Financial instruments and investments sector
BUCHAREST STOCK EXCHANGE

Ref: Current report according to the FSA Regulation no. 1/2006

Report date: 12.10.2017

Name of the issuer: PATRIA BANK SA

Headquarters: Bucharest, 31 Ion Brezoianu, Actor Street, 1st, 2nd and attic

Phone / Fax No: 0269803771 / 021 3133044

Unique Registration Code with the Trade Register: RO 11447021

Order number in the Trade Register: J40/9252/2016

Subscribed and paid-in share capital: RON 376,239,921.30

The regulated market where the instruments are traded: Bucharest Stock Exchange

1. Events important to be reported

e) Other events

In accordance with art. 113 of FSA Regulation no. 1/2006 on issuers and transactions with financial instruments, we hereby inform you about the following:

1. On 11.10.2017, Patria Bank SA received from the National Bank of Romania the notification regarding the operation's approval for the share capital reduction with the amount of 149,118,190 lei, in order to partially cover the accumulated losses of the bank, registered on 31.12.2016, in accordance with the EGSM Decision no. 1 / 28.07.2017. In the next period, PATRIA BANK SA will take the necessary measures to register the changes to the Trade Registry Office, the Financial Supervisory Authority and the Central Depository.

2. On 11.10.2017 Patria Bank SA received the Certificate of Recorded Amendments regarding the bank's articles of association amendment, further to the Decision no. 616/26.07.2017 of the bank's Board of Directors, related to the supplementing of its activity object with the bancassurance activity, which has been prior approved by the National Bank of Romania.

DEPUTY GENERAL DIRECTOR,
DIANA KALLOS

INVESTORS RELATION AND FINANCIAL INSTITUTIONS
MIHAELA CONSTANTIN