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In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO19, ISIN: RORFZBDBC036

Bucharest, 25 April 2017 – Raiffeisen Bank S.A. announces that on 15 May 2017 the interest payment will be made with regards to the RBRO19 bonds, ISIN RORFZBDBC036, according to the Prospectus approved by the FSA by Decision A/362 dated 06.05.2014.

The payment will be made by Raiffeisen Bank S.A. – The Paying Agent – on 16 May 2017, to the RBRO19 Bond Holders registered at the Reference Date of 05 May 2017 in the Bond Holders Registry kept by S.C. Central Depository S.A.

The interest will be calculated in accordance with the provisions of paragraph 3.6.3 of the Prospectus.
In accordance with Law 24/2017, article 86 paragraph 5, the bondholders that at the Reference Date hold their instruments in accounts opened with the Participants of Central Depository's clearing-settlement and registry system (intermediaries defined in article 2 point 20 from Law 24/2017, brokers and custodian agents), the payment will be performed in RON through the Central Depository and through Participants which have the obligation, according to their agreements with the Central Depository, to book the collected amounts on each bondholder cash account.

The bondholders not represented by the Participants of the Central Depository clearing-settlement and registry system, registered in Section I of the Central Depository, the payment will be performed by bank transfer in the RON accounts opened by the bondholders for whom the relevant payment details are specified in the Bond Holders Registry provided to Raiffeisen Bank S.A. by S.C. Central Depository S.A. If the relevant payment details are not provided by S.C. Central Depository S.A., the accounts specified in the subscription form or after the acquisition of the bonds will be utilized.

In view of applying the provisions of the double taxation treaties, the non-resident Bond Holders in Romania are required to submit the tax residency certificate issued by the authorities of the country of residence before May 10, 2017. The tax residency certificates shall be submitted in original at: Raiffeisen Bank S.A. - Treasury and Capital Markets Back Office Department, Sky Tower Building, 246 C Calea Floreasca, 1st District, Bucharest, 014476.

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Calculation example:
Nominal value for one bond: RON 10,000
Interest according to Prospectus: 5.35%
Reference Period: 16 May 2016 – 14 May 2017
Number of days in the Calculation Period: 364
Number of days in the Reference Period: 365
Interest at 15 May 2017: RON 10,000 x 5.35% x 364/365 = RON 533.53

Further details regarding interest payments can be found in the Prospectus, available in Romanian language by accessing the address: https://www.raiffeisen.ro/despre-noi/guvernanta-corporativa/detinatori-de-obligatiuni/emisiunea-de-obligatiuni-rbro19/

For additional information: comunicare.externa@raiffeisen.ro

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Raiffeisen Bank is a top universal bank on the Romanian market, providing a complete range of products and services to private individuals, SMEs and large corporations via multiple distribution channels: banking outlets, ATM and EPOS networks, phone-banking and mobile-banking. The Austrian group Raiffeisen Bank International AG (RBI) holds 99.49 % stake in Raiffeisen Bank SA , owns one of the leading banking networks in CEE , being present in 15 markets across the region through subsidiary banks, leasing companies and other suppliers financial services.