

CURRENT REPORT (C.N.V.M. under Regulation No.1 / 2006)

Report date: **30.05.2017**

Name of issuer: **RETRASIB S.A.**

Social headquarters: **Sibiu, 156 Stefan cel Mare Str., Sibiu county**

Tel / fax: **0269/253269; 0269/253279**

No. and date of registration with the Trade: **J32/16/1993**

VAT no.: RO **3906360**

Subscribed and paid up capital: **10,001,205.40 lei**

Regulated market where the issued securities of RETRASIB S.A. are traded is **Bucharest Stock Exchange** symbol **RTRA**.

I. Important event to report:

Ordinary Shareholders Meeting of RETRASIB S.A. was held at the first calling, on 30th of May 2017, starting 10:00 a.m., at the Company's headquarters, being duly convened in accordance with the Law and it approved the following:

Resolution of the Ordinary General Meeting of Shareholders of Retrasib S.A.

No. 85/ 30 May 2017

The Ordinary General Meeting of Shareholders of Retrasib S.A. (the “Company”), was held at the first calling, on 30 May 2017, starting with 10:00 a.m., at the Company’s headquarters, being duly convened in accordance with the provisions of Law no. 31/1990 concerning companies, republished, as subsequently amended and supplemented, of Law no. 24/21 March 2017, relating to the issuers of financial instruments and market operations, or Regulation no. 6/2009 concerning certain rights of shareholders within general meetings of shareholders, as subsequently amended and supplemented, and of the Company’s Articles of Association.

At the Ordinary General Meeting of the Shareholders validly casted their vote a number of 3 shareholders, holding a number of 91,798,272 shares of the total number of 100,012,054 shares and 91,798,272 voting rights of the total number of 100,012,054 voting rights, representing 91.7872% of the share capital and of the voting rights.

The meeting was chaired by Mr. Franz Schatzl, in his capacity of member of the Board of Directors and proxy of Mr. Jan Ölscher, the President of the Board of Directors; Mr. Octavian Stancu, as member of the Board of Directors, was appointed secretary of the meeting with unanimity of votes, while Mrs. Bordei Livia was appointed as technical secretary in the same conditions.

The president and the secretaries of the meeting certified that the legal and statutory conditions are fulfilled in order to hold the Ordinary General Meeting of the Shareholders, that the list of shareholders was prepared and that the quorum conditions were fulfilled.

The agenda of the meeting was established through the convening notice published with the Official Gazette no. 1418 dated 28 April 2017 and the newspaper „De toate pentru toti” nr. 2689 of 28 April 2017.

Following deliberations, the Company’s shareholders approve the following:

1. Approve of the management report of the Board of Directors for the financial year 2016.

The decision was adopted being expressed a total of 91,798,272 valid votes, representing 91.7872% of the total number of voting rights and of the share capital, as follows:

-In favour: 91,798,272 votes representing 91.7872% of the total number of voting rights, representing 100% of the votes validly cast;

-Against: 0 votes representing 0% of the total number of voting rights; and

-Retained: 0 votes accounting for 0% of the total number of voting rights.

2. Approve of the annual financial statements for the 2016 financial exercise including the report of the financial auditor regarding the verification and the certification of the financial statements as at 31.12.2016 and the management report of the Board of Directors for the financial year 2016. The Shareholder Assembly has acknowledged the points expressed in the Auditor’s Report and empowers the Board of Directors to express opinion on measures.

The decision was adopted being expressed a total of 91,798,272 valid votes, representing 91.7872% of the total number of voting rights and of the share capital, as follows:

- In favour: 91,798,272 votes representing 91.7872% of the total number of voting rights, representing 100% of the votes validly cast;

- Against: 0 votes representing 0% of the total number of voting rights; and

- Retained: 0 votes accounting for 0% of the total number of voting rights.

3. Approve of the discharge from liability of the directors for the 2016 financial exercise.

The decision was adopted being expressed a total of 91,798,272 valid votes, representing 91.7872% of the total number of voting rights and of the share capital, as follows:

- In favour: 91,798,272 votes representing 91.7872% of the total number of voting rights, representing 100% of the votes validly cast;
- Against: 0 votes representing 0% of the total number of voting rights; and
- Retained: 0 votes accounting for 0% of the total number of voting rights.

4. Approves the manner in which the loss afferent to the 2016 financial exercise will be covered. The loss of -10,827,484 Lei will cover from the profits of the following years.

The decision was adopted being expressed a total of 91,798,272 valid votes, representing 91.7872% of the total number of voting rights and of the share capital, as follows:

- In favour: 91,798,272 votes representing 91.7872% of the total number of voting rights, representing 100% of the votes validly cast;
- Against: 0 votes representing 0% of the total number of voting rights; and
- Retained: 0 votes accounting for 0% of the total number of voting rights.

5. Postpones the approval of the Corporate Governance Rules to a next date.

The decision was adopted being expressed a total of 91,798,272 valid votes, representing 91.7872% of the total number of voting rights and of the share capital, as follows:

- In favour: 91,798,272 votes representing 91.7872% of the total number of voting rights, representing 100% of the votes validly cast;
- Against: 0 votes representing 0% of the total number of voting rights; and
- Retained: 0 votes accounting for 0% of the total number of voting rights.

6. Establish the date of 16 June 2017 as registration date for the identification of shareholders on which the effects of the resolution of the General Ordinary Meeting of Shareholders apply, according to provisions of Law no. 24/2017, and the date of 15 June 2017 as ex-date. Whereas there is no proposed resolution that would imply payments towards the shareholders, the shareholders do not decide with respect to the payment date, as defined by article 2 letter g of Regulation no. 6/2009.

The decision was adopted being expressed a total of 91,798,272 valid votes, representing 91.7872% of the total number of voting rights and share capital, as follows:

- In favour: 91,798,272 votes representing 91.7872% of the total number of voting rights, representing 100% of the votes validly cast;
- Against: 0 votes representing 0% of the total number of voting rights; and
- Retained: 0 votes accounting for 0% of the total number of voting rights.

7. Empowering each of Iulian Stancu, and Claudia Gherghel and/or any other persons designated by the aforementioned persons, with the possibility of substitution, to sign on behalf of the of the Company's shareholders the resolution of the General Ordinary Meeting of Shareholders, affidavits, applications, as the case may be, any other necessary documents and to fulfil all formalities required by the law in front of the competent authorities, and any third parties, including the Bucharest Stock Exchange, the Financial Supervisory Authority, the Central Depository, the Trade Registry in order to carry out the resolutions taken in the General Ordinary Meeting of Shareholders, to publish and register

them wherever necessary. Moreover, the above mentioned persons are empowered to act together or separately to prepare and/or to present the documents necessary for the convening of the ordinary general meeting of shareholders according with pt. 1-4 above, to amend the calling notice as they deem fit, to sign it and to organize its publication as well as any other formalities and documents necessary for calling the ordinary general meeting of shareholders such as signing requests to the Official Gazette, the Financial Supervisory Authority, the Stock Exchange, the Trade Register and any other entities or other persons involved.

The decision was adopted being expressed a total of 91,798,272 valid votes, representing 91.7872% of the total number of voting rights and share capital, as follows:

-In favour: 91,798,272 votes representing 91.7872% of the total number of voting rights, representing 100% of the votes validly cast;

-Against: 0 votes representing 0% of the total number of voting rights; and

-Retained: 0 votes accounting for 0% of the total number of voting rights.

This resolution was drafted and executed in Romanian and English languages, today 30 May 2017, at the Company's headquarters.

President of the General Extraordinary Meeting of Shareholders

Jan Ölscher

By proxy, Franz Schatzl

Secretary

Technical Secretary

Livia Bordei
