



SIF BANAT-CRIȘANA

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STATEMENT OF
assets and liabilities of SIF Banat-Crișana as at
02/28/2017

annex no. 16

DESIGNATION	VALUE [RON]
1. Non-current assets	434,206,569
1.1 Intangible assets	13,154
1.2 Tangible assets	22,578,293
1.3 Financial assets	411,615,122
1.3.1 Listed shares	170,905,291
1.3.2 Unlisted shares	163,690,733
1.3.3 Government securities	-
1.3.4 Certificates of deposit	-
1.3.5 Bank deposits	-
1.3.6 Municipal bonds	-
1.3.7 Corporate bonds	6,172,473
1.3.8 Newly issued securities	-
1.3.9 Units of UCITS and / or non-UCITS	70,846,624
1.3.10 Other financial assets	-
2. Current assets	1,638,943,494
2.1 Inventories	14,139
2.2 Receivables, of which:	1,672,978
2.2.1 Dividends receivables	-
2.2.2 Receivables rights	-
2.2.3 Other receivables	1,672,978
2.3 Cash and equivalents	586,159
2.4 Short term financial investments	1,479,622,506
2.4.1 Listed shares	1,385,730,097
2.4.2 Unlisted shares	-
2.4.3 Municipal bonds	-
2.4.4 Corporate bonds	-
2.4.5 Units of UCITS and / or non-UCITS	93,892,408
2.5 Newly issued securities	-
2.6 Government securities	103,096,875
2.7 Bank deposits	53,928,381
2.8 Certificates of deposit	-
2.9 Other current assets	22,456
3. Derivatives	-
4. Prepaid expenses	148,716
5. Total assets	2,073,298,778
6. Total liabilities	153,737,152
6.1 Loans from bond issues	-
6.2 Amounts owed to credit institutions	-
6.3 Advances received from clients	-
6.4 Trade payables	97,035
6.5 Bills of exchange payable	-
6.6 Amounts owed to group companies	-
6.7 Amounts owed to related parties	-
6.8 Other liabilities, of which:	153,640,117
- deferred income tax	130,695,817
7. Provisions for expenses	469,374

	8. Deferred income, of which:	-
	8.1 Investment subsidies	-
	8.2 Deferred income	-
	9. Shareholders' equity, of which:	1,924,557,515
	9.1 Share capital	54,884,927
	9.2 Share capital premiums	-
	9.3 Revaluation differences	65,029
	9.4 Reserves	2,725,579,816
*	9.5 Own shares	-53,177,886
	9.6 Retained earnings	138,810,196
	9.7 Result for the period (YTD)	-1,425,611
	9.8 Profit appropriation	-
	9.9 Retained earnings adoption of IAS 29 for the first time - debtor account	-2,579,210,815
	9.10 Items treated as capital	684,298,992
	9.11 Other elements of equity	954,732,867
	10. Total liabilities	2,078,764,040
	11. Net asset	2,050,257,443
* *	12. Number of shares issued	518,000,000
	13. Net asset value per share	3.9580
	14. Number of companies in the portfolio, of which:	149
	14.1 Companies admitted to trading on a regulated market	30
	14.2 Companies admitted to trading on an alternative trading system	27
	14.3 Unlisted companies	92

* - The value of own shares repurchased through public offer between 02.08.2016 and 23.08.2016

* * - Pursuant to Article.123, alin. (3) of the ASF Regulation nr. 9/2014, referring to NAV calculation, this item represents:
" The total number of outstanding shares, less the number of repurchased shares held by the Company"

This statement is provided as a free translation from Romanian, which is the official and binding version

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